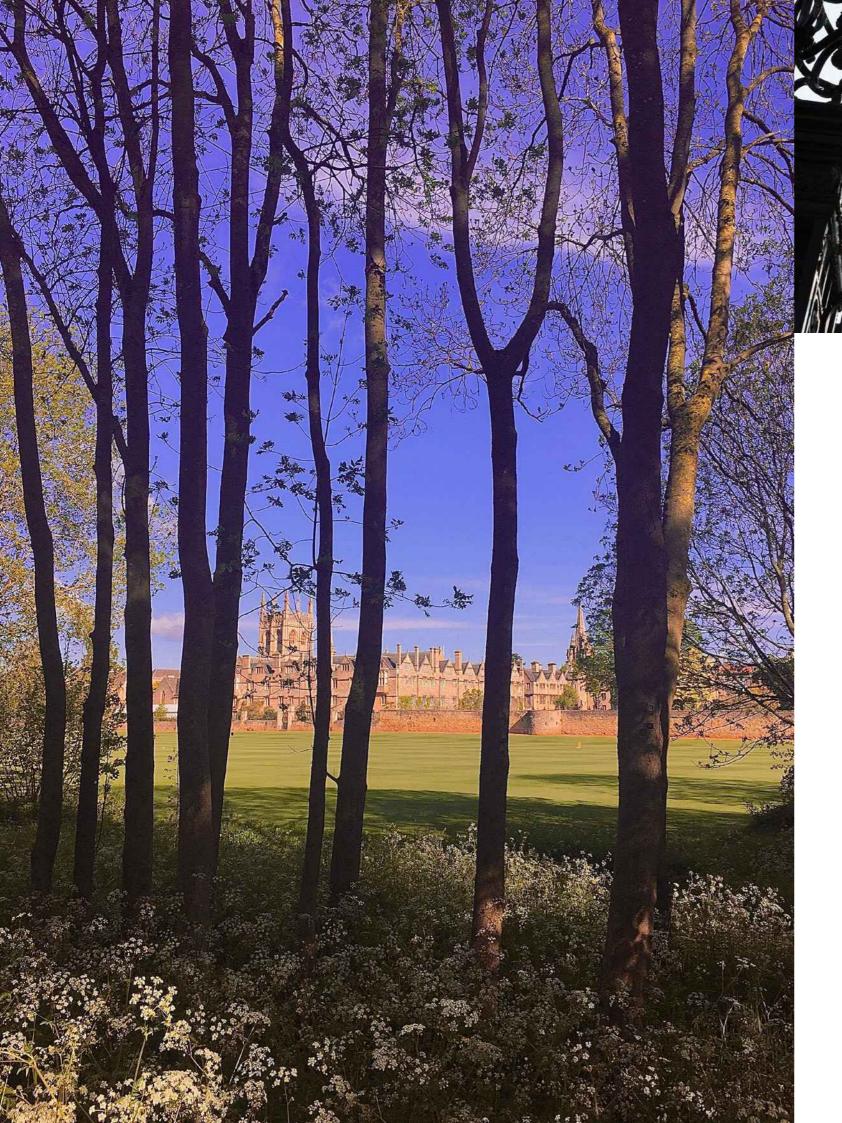


# Annual Report of the Development Office 2022

For the 2020-21 financial year





## Thank you from the Warden

In a year like no other, the life and rhythms of the College have been profoundly affected by the ongoing pandemic: as well as academic challenges, the loss of all conference activity and accommodation revenues has had a major impact on Merton's finances.

The difficulties gave way to a number of positives, however. I am delighted to report that philanthropic giving was the strongest since the end of the 750th Anniversary Campaign, with alumni and well-wishers giving support to a whole array of College projects and needs, as detailed on pages 8 and 9. I was especially thrilled that the 2021 leavers took it upon themselves to contribute to a collective gift (which was match funded) dedicated to student support in the areas of welfare and mental health.

We have learned much about ourselves during this pandemic. As we emerge from what we hope has been the worst of it, we now feel energised to make plans and hope we can take all our alumni on a journey with us.

Elsewhere, the *Merton Women: 40 Years* celebrations, entirely online, saw contributions from a galaxy of alumnae which in turn brought engagement from across the world. The move to online activities brought together alumni in a way that in-person events would not have done, chiefly by giving many Mertonians instant access to talks, lectures, interviews and other opportunities. The engagement of so many alumni encouraged the

College community in Oxford throughout the lockdown.

We have learned much about ourselves during this pandemic. As we emerge from what we hope has been the worst of it, we now feel energised to make plans and hope we can take all our alumni on a journey with us.

I hope you will be encouraged by what you read in the coming pages. Thank you for being part of Merton's incredible community and helping preserve the College's future.

Professor Irene Tracey CBE, FMedSci.



## The College finances



2020-21 was another year in which the College finances were impacted by the effects of the pandemic. As the year started, the College adjusted teaching and residential arrangements for students who were allowed to return after the complete shutdown in Trinity term of 2020. The College set up the necessary policies and protocols to keep students and staff safe and provide the best experience possible for students under the circumstances.

The lockdowns in November 2020 and January 2021 required significant adjustments to which students and staff adapted well given the difficulties, particularly the need to react promptly to changes in government regulations. The College continued to see a significant impact both on its revenues, as conference and accommodation income was lost, and on its costs, as the College had to invest in extra facilities. Examples of these extra facilities are the marquee on Chestnut Lawn, to facilitate socially distanced dining, and the necessary personal protective equipment to keep the College community as safe as possible. The eventual easing of all restrictions came too late for any financial benefit in the year, and the College continued to furlough some staff, but fewer than in 2019-20.

Total income for the year was just over £13.8 million. There was virtually no income from conferences because of the pandemic. Student accommodation income was in line with the previous year but reduced from levels seen before the pandemic struck. Investment income from the endowment recovered from the reduced levels of 2019-20 as equity dividends and rents from the College's properties improved. The College received about half the level of income from the UK Government's Coronavirus Job Retention Scheme that it had received the previous year. Total

expenditures for the year were just under £17 million. This figure includes a transfer of funds to the University in support of the Regius Professorship, as well as costs incurred to continue several projects to develop land on the College's estates. Merton's endowment benefited from the recovery in the global markets since the lows seen immediately after the outset of the pandemic. Our holdings in the equity markets, both public and private, showed significant returns over the year and the College realised proceeds from the sale of land for development. Although some of its commercial property holdings continued to be affected by the pandemic, there were no further significant declines in values compared with 2019-20. Overall, the College's endowment saw net gains of about £44 million during the year, bringing the total value of our endowed funds to about £314 million. This figure includes donations and legacies generously provided by our alumni and friends over many years.

Now in its third year, the pandemic continues to affect the College's finances, which nevertheless have shown tremendous resilience. Merton has been able to continue to support its students and staff throughout this uncertain period while building its financial stability and strength for the future.

Charles Alexander Finance Bursar



Income for the year was over £13.8 million; expenditure was just under £17 million



Our endowment was valued at £314 million at 31 July 2021 and £274 million the previous year



## Merton College Benefactions Committee: 2021 Report to Donors

The Committee, which was formed in July 2012, presents its report to the College's benefactors for the financial year to 31 July 2021. The Committee comprises

Tim Morrison (1972), Chair, William Watson (1980) and

Caroline Doan (1972), Chair, William Watson (1980) and Caroline Doan (1997). Meetings are attended by the Finance Bursar and the Development Director.

In the past year, we have received information from the Warden about the College's strategic direction and the consequential current spending priorities. This has included a discussion of the impact of the pandemic. We have obtained certain information relating to the College's control of, and accounting for, the receipt, investment and disbursement of benefactions (both restricted and unrestricted) and have discussed these matters with the Finance Bursar, the Development Director, the College Accountant and the external auditors. Because Merton College Charitable Corporation ('MC3'), which is incorporated in the USA, is a charity independent of the College, we have performed no work in respect of benefactions received by MC3 until they have been transferred by MC3 to the College.

We have also reviewed, on a sample basis, a number of material benefactions received by the College (both restricted and unrestricted) to satisfy ourselves that, in each case selected, the relevant funds have been properly recorded to enable disbursements to be made in accordance with the donor's wishes.

On the basis of the work we have performed, we confirm that nothing has come to our attention which casts doubt on the way in which the receipt, investment and disbursement of benefactions have been controlled and accounted for by the College during the year ended 31 July 2021.

Signed on behalf of the Benefactions Committee by

TIMB

Tim Morrison (1972)

## Thank you from the Development Director



The Annual Report of the Development Office at Merton enables us to pay tribute to the many Mertonians, as well as other friends and supporters, who have contributed generously towards College endeavours in the past 12 months (in this case from 1 August 2020 to 31 July 2021)

It also takes note of those donors whose generosity over time has made a considerable impact to the College. Lifetime giving, as we might consider it, brings enormous help and stability to our community, as does the notification from many alumni and friends who intend to remember Merton in their Wills.

To everyone who appears in this public record of giving, we owe a huge gratitude. The last two years, in particular, have been difficult but the response from our supporters has been nothing short of remarkable.

It was a privilege to join the Fellowship of the College in May 2021 and help lead the efforts of the Development and Alumni Relations team. I want to pay tribute to Milos Martinov, interim Director throughout the pandemic, who helped, with all the team, to maintain real momentum in the Development Office, not least in the virtual arena where great strides and innovations were made - and will continue.

Following an intense and early period of recruitment, we are now at full strength, and look forward to welcoming back visitors to the College and hosting events further afield. Please see below for the Development team's information and how to get in touch with us.

As the lockdowns ease, I and the whole team very much look forward to meeting you in the coming year.

With warmest wishes,

#### Mark Coote Development Director

+44(0)1865 276 307 mark.coote@merton.ox.ac.uk

## The Merton College Development Team



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Olivia Wrafter Graduate Associate in Development +44(0)1865 276 316 olivia.wrafter@merton.ox.ac.uk

## 2021 Leavers' Gift

We were delighted that 97% of Merton's 2021 leavers contributed £12.64 each towards student welfare and mental health initiatives as part of a Leavers' Gift. The Leavers' Gift total raised was matched by Mustafa Abbas (1990), a member of the London Development Board – here, he and Olivia Tan (2018), a 2021 leaver, explain why they donated.

## Mustafa Abbas

Some of my fondest memories are from those old college days at Merton. Not only did Merton offer all manner of good things, it was also a home away from home. It was an extraordinary time spent with extraordinary people.

I reflect often on a question posed by the late John Lucas, my philosophy tutor: how are you treating the world?

Merton College played a significant part in my personal and professional development and I trust that it did for you as well. The splendid facilities, outstanding tutorials and delicious food are just a hint of what was on offer. It was my privilege then to match the Leavers' Gift this year when I was approached by the Development Office. Hopefully for the current leavers, as for me, their relationship with Merton will be an enduring one.

I invite you to give generously so that others can enjoy the fantastic opportunities available at Merton.



## Olivia Tan

Before leaving Merton last June, I had the chance to donate £12.64 towards student support and welfare, as part of the 2021 leavers' cohort. Our time at Merton was certainly unprecedented and far from straightforward, but we all benefited from access to immediate help, whenever it was needed and no matter the problem. I think I can speak for all my peers in saying that we were offered a huge range of support from the College. From scones and one-onone chats with the Welfare Deans to walks with Geoffrey Biscuit, the Warden's Golden Retriever, and tailored support for those in need, help was always free from judgement, accompanied by patience, kindness and a cup of tea.

The Leavers' Gift was a brilliant way to say thank you to the College Chaplain, the Revd Canon Dr Simon Jones, Jenny Barrett, the Welfare Advisor, and the whole Welfare Team, and we are especially grateful to Mustafa Abbas for matching it. Our individual contributions of £12.64 will combine to support all the valuable welfare work done at the College.



Olivia Tan with friends on graduation day.
From left: Olivia, Oliver Bowling, Megan Whitlock
and Patrick Lewin (all 2018)

 $^{\prime}$ 

## Your Gifts at Work

During the last financial year (1 August 2020 to 31 July 2021), the College secured £3,732,043 (gross) in new funds (2019-20: £1,182,463) with a total of £3,050,136 received in cash (2019-20: £1,166,485). Additionally, the College drew down over £1 million in match funding from the University for the Regius Chair in Mathematics. Despite the severe limitations of the pandemic, when opportunities to meet with alumni and supporters were hugely curtailed, the level of contributions towards the College was significant.

As reported in more detail on pages 10-11, the College received exceptionally generous support from a group of key Mertonian donors to endow the Regius Professorship in Mathematics; we held a successful

virtual telethon; received funding to replace the weathered Bastion Benches; the campaign to endow the Michael Baker Tutorship in Physics made very good progress (and was completed by the end of 2021); and the Leavers' Gift outlined on page 7 was a great success. In addition, significant gifts were made to the Library, the College Choir, the Leventis Research Fellowship in Ancient Greek, and the MC3 John Kirby Graduate Scholarship. The major donors to the latter were, respectively, John Booth (1976, Wyliot Fellow), Reed Rubin (1957, Bodley Fellow), the Leventis Foundation, and posthumously, John Kirby (1962, former MC3 President). Other significant donations from Mertonians and friends are reported on pages 11 and 12.

Figure 1: New funds raised and cash received over the last five financial years

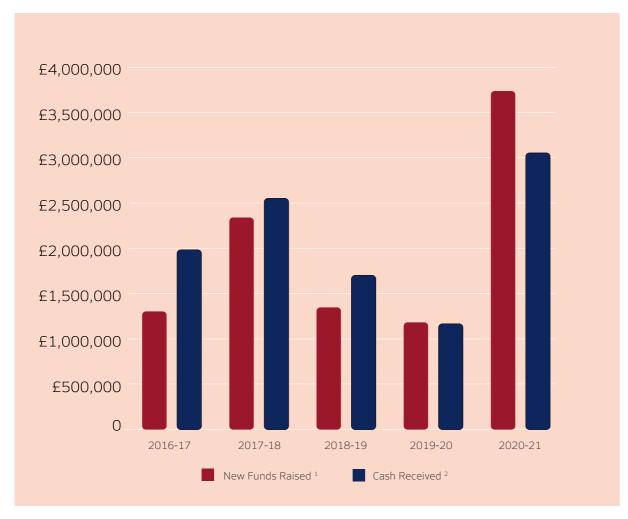


Figure 1 shows a comparison of funds secured and cash received over the last five financial years, whilst Figures 2 and 3 show the allocations of funds to some of the priorities of the College.

Figure 2: New funds raised by fundraising priority <sup>1</sup>

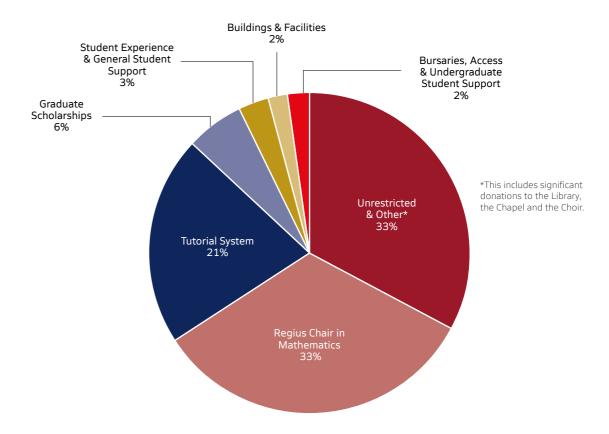
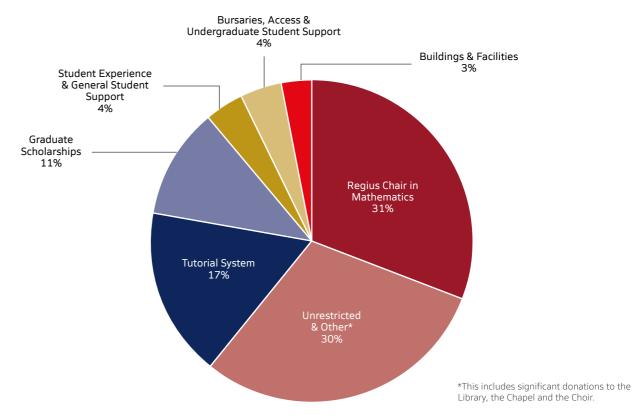


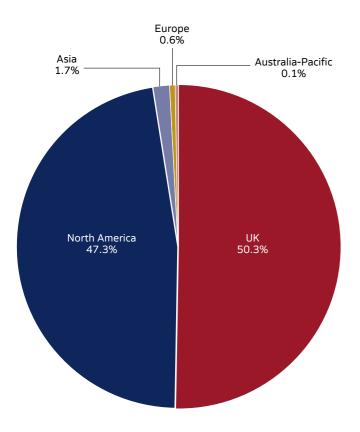
Figure 3: Cash received by fundraising priority <sup>2</sup>



<sup>&</sup>lt;sup>1</sup> 'New funds raised' includes pledges made, and new gifts received, during the financial year. It does not include instalments against pledges made in previous years.

<sup>&</sup>lt;sup>2</sup> 'Cash received' includes all donations received at bank during the year, including instalments against pledges made in previous years. It does not include pledges.

#### Giving by Region



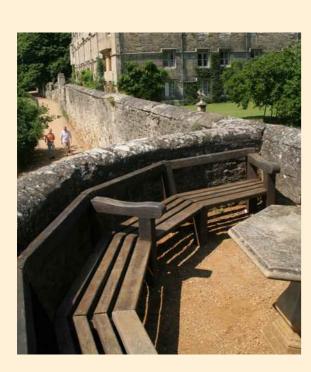


15.3% of the Merton community donated in the 2020-21 financial year, compared to 14.1% the previous year



The College had 1,133 donors, compared to 1,000 the previous year

## News in Brief



#### **Bastion Bench Appeal**

In June 2021 we reported that the elements had finally done for the six-person elliptical bench on the Bastion, a focal point of the Fellows' Garden and a favourite spot for Mertonians across the ages, JRR Tolkien being remembered as one (the stone table it sits with is known affectionately as 'Tolkien's table').

We appealed in the Merton Messenger e-newsletter for six benefactors to pledge support for the replacement of the benches, a call that elicited a flurry of interest, reminiscence and sponsorship. Within hours of the appeal, the job was done. The College has now been able to commission the construction of new bespoke Bastion benches funded by nine Mertonians. We are delighted to have been oversubscribed in our appeal and we look forward to our supporters 'taking their seat' once the newly constructed furniture is put in place around Easter 2022.

'There can be no better place for a pleasant conversation with a friend, for solving a mathematical problem, or for reading an amusing book.' John Earle (born 1601, Fellow 1619-29)



#### Mertonians fund prestigious Regius Chair in Mathematics

On 5 August 2020, we were delighted to announce that the Regius Professorship in Mathematics at Oxford will become a permanent fixture at Merton. We are immensely proud of our enduring connection with this rare and sovereign-granted post, which was announced as part of the Queen's 90th birthday celebrations. Merton's Professor Sir Andrew Wiles (1971, Fellow). a renowned mathematician famous for his proof of Fermat's Last Theorem, was appointed as the first holder of the Chair in May 2018, and we are grateful that it will stay at Merton permanently after he retires.

The philanthropy of Mertonians has been critical in endowing this prestigious post and ensuring its financial sustainability for the future. For their exceptional support and generosity, we would like to thank  $\stackrel{\cdot}{\textbf{John}}$ Booth (1976, Wyliot Fellow), Peter Braam (Wyliot Fellow), Charles Manby (1976, Wyliot Fellow), the MC3 Board of Trustees, Andrew Robertson (1988) and Howard Stringer (1961, Honorary Fellow). Together, Merton alumni raised more than £2.25 million for the endowment and, with their generosity, also helped attract over £1 million in University match funding for the post.

#### The Warden, Professor Irene Tracey (1985).

commented: 'I am enormously grateful to our alumni for stepping up at a critical moment to fund the Regius Professorship in Mathematics. I am thrilled that this post now has a permanent home at our College, which has been at the heart of Oxford Mathematics since the Merton Calculators emerged in the 14th century. Our lasting association with this Regius Chair is something that all Mertonians should feel very proud of and celebrate.

#### Student callers raise £234.000 in 'lockdown Telethon'

From 6 to 20 April 2021, 14 student callers took part in a Merton Telethon like no other before. Due to pandemic restrictions, the campaign took place virtually, with students calling alumni safely from their rooms. Given the isolating experience of lockdown, the students were especially eager to talk to alumni, share experiences of Merton, and raise funds for the College.

The 'lockdown Telethon' was a great success. The callers connected with around 400 alumni and raised £222,000 over two weeks, with more than half of those contacted choosing to give. The amount raised increased to £234,000 by the time the campaign closed, with many donations arriving online and by post.

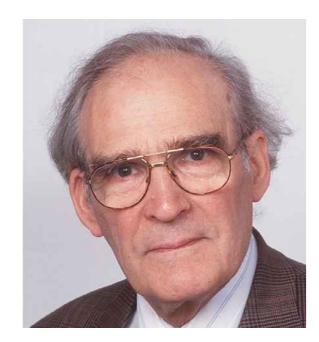


We are very grateful to all the alumni who made donations during the Telethon. You have made an impact on College life in a number of ways: by providing financial support to students in need, helping to fund the exceptional (but expensive) tutorial system, and ensuring we can continue to offer the best possible living and working environment for students. The support of alumni was all the more important given the challenges of the pandemic, the impact of which continues to be felt.

Donations of all sizes remain vital, and we are pleased to report that a mini-Telethon in December 2021 has built on previous successes. A small team of six student callers, mainly working late at night to contact alumni overseas, raised more than

in one week. We were heartened by, and very thankful for, this wonderful generosity.





### Baker Tutorship in Physics makes progress... and reaches £1 million target

During the 2020-21 financial year, major progress was made on the College's appeal to endow a Tutorship in Physics in memory of Michael Baker. At the outset, on 1 August 2020, £299,000 had been raised in gifts and pledges towards the target of £1 million. This total increased significantly over the next 12 months, and by 31 July 2021 the appeal stood at £810,000. We are grateful to everyone who supported this campaign, which will fund one of our Tutorships in Physics in perpetuity, thereby securing its permanence and protecting the tutorial system for the future.

Special thanks are due to MC3 Life Trustee Reg Hall (1954) and Stephen Quake (1991), whose very generous matching gifts made an important contribution and inspired many others to donate. Reg and Stephen's steadfast leadership and commitment to the future of Merton Physics made a critical difference throughout the year. We would also like to extend particular thanks to Simon Orebi Gann (1968) and his daughter Gabriel Orebi Gann (2004) for their munificent donation.

We are pleased to report that, by the end of 2021, the target of £1 million in gifts and pledges was not only reached but was slightly surpassed, with a number of alumni further bolstering and future-proofing the endowment fund against rising costs.

**Professor Simon Hooker**, Tutor in Physics, said: 'The entire Merton Physics team is incredibly grateful for the support of Merton alumni and friends, who have done so much to preserve and safeguard the excellence of our subject for future generations of students. Michael Baker was our very first tutor in Physics and, given his dedication and commitment to the tutorial system, I can think of no better way of honouring his memory.'

#### A key renovation for the Lower Library

The College is grateful to **John Mitnick (1985)**, whose generosity in memory of his father, Howard Mitnick, enabled the renewal and renovation of a reading room in the Lower Library in Mob Quadrangle. Although this project



was completed during the 2020-21 financial year, lockdowns and pandemic restrictions have meant that the reading room has only been in full use since Michaelmas term 2021. Nevertheless, it has already made a great impact and proved popular with students.

The key element of the renovation was the installation of a soundproof glass door between the room and the rest of the Library. This makes it possible for group study and teaching to take place without disturbing readers elsewhere. John's support also funded the purchase of high-quality movable furniture, including a height-adjustable table, as well as major improvements to the lighting and its energy efficiency. The room is now particularly well suited to object-based teaching that employs ancient artefacts, such as manuscripts, from the College's renowned collection.



This renovation project has come at an auspicious moment, as the College prepares to undertake work of historic proportions to conserve its academic heritage and enhance its library provision. An appeal is currently ongoing to preserve in perpetuity the Upper Library's medieval stained-glass windows, which are under threat from condensation.





## The Founder's Society

During the last two, pandemic-affected years, we were pleased to welcome many new members to the Founder's Society, our dedicated circle for legators. All alumni and friends who kindly inform us of their intention to remember Merton in their Wills automatically join the Society, which meets regularly for special events in College.

Legacy donations play a pivotal role in helping us build strong financial foundations, and they make a lasting difference for students and academics for generations to come.

Among the wonderful pledges we have recently received, we are pleased to highlight one by Charles Graham (2013). Last year, Charles officially became our youngest legator, proving that it is never too early and almost never too late to leave a legacy. He commented: "I am keenly aware that, at Merton, I stood on the shoulders of donors. The excellent teaching, the many forms of support available for students, the great accommodation – all of this was made possible by the generosity of others. By leaving a gift to Merton in my will, I am making sure to give back, help future generations of students, and contribute to the College's resilience against financial shocks such as the one we saw in 2020. I am honoured to be a Merton legator."



The College remembers the generosity of the following Mertonians and friends from whose estates we received legacy gifts during the 2020-21 financial year, spanning from 1 August 2020 to 31 July 2021.

Mr A C Bailey (1952) Mr David Bostock (EF) Professor Sir C M Dobson

(HF)(ExJ)

Mr L Lewis (1946) Dr R S Lowrie (1955) Mr G H Newsom QC (1928) Dr G A Paxton The Rt Hon the Lord Wright of Richmond GCMG (1951)

We are incredibly grateful to all alumni and friends who pledge to leave a legacy in support of Merton in their Wills.

More than 180 Mertonians and friends, including seventeen who are remaining anonymous, have kindly informed the College of their intentions in this respect and joined the Founder's Society.

This list is correct as of 23 February 2022.

Chair: Dr H J Bush CB (1971) Vice-Chair: Mr J A D Mills, FRSA (1958)

Mr M Abbas (1990) Dr D B Altegoer (1985)

Sir Robert Andrew KCB (HF) (1949) Mr D Archer (1995)

The Hon Mrs Justice Bacon (HF) Sir Christopher Ball (HF) (1956)

Dr W Barton OBE (1969) Mr A J Bott OBE FSA (1953)

Mrs C G Bott

Mr J D S Booth (WF) (1976) Mr G R Bowring (1973) Dr P J Braam (WF) (ExJ)

Professor J L Bradshaw (1958)

Mr K S Burton (1962) Mr U Carrillo-Cabrera (2002) Mr N Carter (1966)

Mr J W Caudwell (1990) Dr C E Chaffin (1962) Mr A R Chowns (1973)

Mr J J Clark (1982) Professor K Clarke (ExF) Mr M H P Collins (1969)

Dr G M Copland CBE (1960) Mr P W Corke (1961)

The Revd Canon Nicholas WS Cranfield FSA (1974)

Mr I D Creswick (1978)

Professor J B Dainton (1966)

Mr H Davies Mr N B B Davie-Thornhill (1955)

Dr F W H Dean (1979) Mr M B Dearden (1961) Mr C M Diamond (1959)

Mr F M Dillingham (1983) Dr R J Dingley (1974)

Dr A Drinkwater (1959) Professor R D Dunn (1968) Dr M S Dunnill (EF)

Mr A Eastwood (1962) Lieutenant Colonel G J Ebbutt (1973)

Mr M J Edwards (1956) Mr R C Elam (1969) Mr A O Ellman (1959) Mr M P D Ellman (1956)

Lieutenant Commander P R Engeham

Mr R England (1961)

The Revd Canon A G K Esdaile (1954) Professor A J Fletcher (1959) Mr P S Francis (1972)

Professor R N Gildea (EF) Mr G Glyn (1969)

Professor J M Gottesfeld (1971)

Mr C S Graham (2013)

Mr P H Gravenall (1943)

Lord Grimstone of Boscobel Kt (HF)

(1968)

Mr D A Hadley CB (1955) Mr W R Hall (1954) Mr D I W Hamer (1974)

Mr D Handley Dr A D A Hansen (1969)

Mr T S Harcourt (1995)

Dr F G Hardy

Mr R H M Hargreave (1959)

Mr R C Harvey (1956) Mr P M Hay (1963) Mr J D Heaton (1972)

Mr F A Heppenstall (1960) Mrs A L Hewitt (1988)

Mr M F Hind (1960) Mr R G Hofton (1968) Mr N A Hollins (1973)

Dr D R Holmes (HF) (1966) Mr N M Hunter (1961)

Mr M W M Hurst (1962) Dr J N Ingham (1983) Dr A E Inglis-Taylor (2009)

Sir Jeremy Isaacs (HF) (1951) Mr J D G Isherwood CMG (1956)

Professor R L Jamison (1955) Mr P R Jones (1962)

Mr S D Jones (1971) The Revd Canon Dr S M Jones (F)

Dr L J P Kilford (ExF) Dr M P Knight (1968) Dr V H Knight (1982)

Dr J M Land (1977) Mr R F Laughton CBE (1960)

Mr K B Lewis (1958) Dr G B S Lim (2006) Mr R J Lloyd (1954) Mr A W Lowman (1965)

Mr P J Mabbs (1987) Dr V A Macaulay (1985) Dr J D MacShane (1966)

Mr C G R Manby MBE (WF) (1976)

Dr G D Mann (1995) Dr C G Marsland (1983) Sir Callum McCarthy (HF) (1962) Professor W C McGrew (1965)

Mr J H A Midwood (1947) Mr T C Millns (1969) Mr J F Mills CBE (1973) Dr H F Mitchell (1997) Professor H L Moisl (1973)

Mr J A Morton (1962) Mr R D Mould (1987) Mr P D Mulberry (1977)

Mr R B Nelson (1959) Mrs H A Nicholas (Beggs) (2003)

Dr D F Nixon (ExJ) (1989) Mr R D O'Brien (1974) Mr J R Palmer (1962)

> Mr P J Parsons (1958) The Revd Canon J W S Paton (1970)

Mr R Peacock (1953) Ms C R Pears (1994) Mr W A Pedder (1969)

Professor A D M Pettegree (1976) Dr C S G Phillips (EF) (1942) Mr R H Piggin (1968) Professor S J Ralls (1963)

Mr E G Ranallo (1967)

Professor Dame Jessica M Rawson (HF) Dr M P Read (HF) (1971) The Revd A J Rhodes (1946) Mr G J Richardson (1992)

Mr P J Richardson (1981) Dr S R Richardson (1949) Mr M W G Ridpath (1979) Mr D M Rines (1954)

Mr J C Q Roberts (1953) Mr P Rock (1951) Ms M J Rogers (1990)

Mr R A Ryder (1982) Sir Robert Scott (1963) Mr A D Sharp (1970)

Dr B M Shuttleworth (1982) Mr K J Shuttleworth (1962)

Dr H Singh (1980) Mr N H Skinner (1970) Mr A Smith (1965) Mr G G Stevens (1968)

Mr A S Taylor (1955) Professor Sir Martin Taylor FRS (HF)

Professor I M C Tracey CBE (W) (1985) Professor D R Vincent (1981) Mr K M Waddell CBE (1955) Dr M W Walter (1994) Dr P C Walter (1995)

Dr P T Warry (HF) (1968) Mr J S Watson (1959)

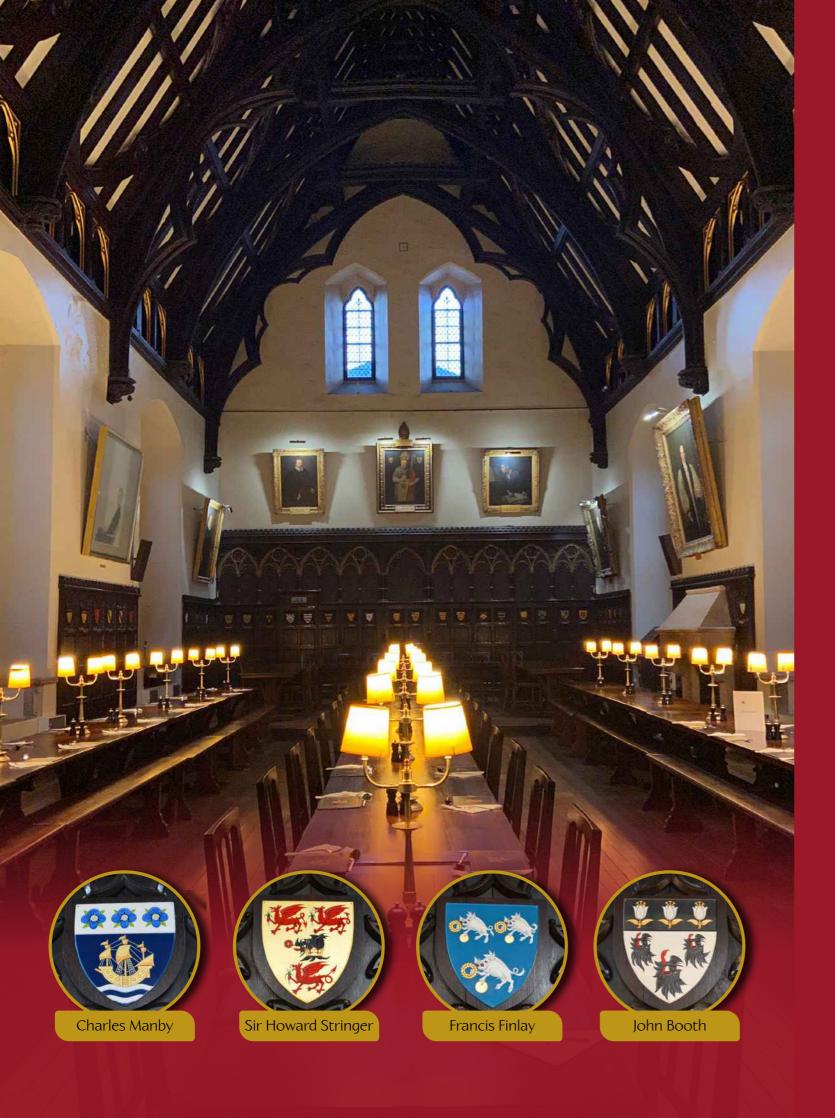
Lieutenant Colonel C I P Webb (1962)

Mr A M Webster (1964) Mr P I Wells (1956) Dr C White MBE TD (1952) Mr P M White (1995) Dr S J White (1999) Mr A J T Williams (1946) Mr S K Williams (1963) Justice H J Wilton-Siegel (1971) Mr R J Woollett (1957)

Mr J H Woolmore (1951) Mr J C Wroe (1967) and seventeen anonymous members

.....

If you have not done so already, please do consider including Merton in your estate planning. Legacy gifts make a tremendous difference for future generations at the College and could also reduce the tax burden on your family. Should you have any questions, please email development@merton.ox.ac.uk or call +44(0)1865 286314.



## Thank you

We would like to express our deepest thanks to all supporters of Merton. Your donations have a huge impact on every area of College life – from safeguarding tutorial teaching to providing essential support for students and preserving our beautiful historic buildings.

(F)

(WF)

Emeritus Fellow

The Warden, Fellows and students of Merton are delighted to recognise the College's supporters in the following pages. The key below provides a guide to the abbreviations and symbols used.

Warden Supernumerary (ExF) Former Fellow Fellow Former Junior (ExJ) Fellow Junior Research Research Fellow Honorary Fellow Former Visiting Fellow (ExV) **Bodley Fellow** Visiting Research Research Fellow Wyliot Fellow

(L)

Fellow (ExL) Former Lecturer
Lecturer (Name) Previous Name

llow \* Deceased

**⇔**Current student

Loyal donor (has given continuously for 5 years)

■ Friend of the Choir

### Recognising extraordinary generosity to Merton

Merton's Hall is adorned with a variety of beautiful heraldic shields representing alumni and generous benefactors, stretching from our founder Walter de Merton to more recent donors such as **Basil Blackwell** (1907) and Julia de Lacy Mann, our first female Honorary Fellow.

In 2018, we were honoured and delighted to welcome four Merton alumni to this pantheon, in recognition of their extraordinary generosity. New shields were installed in Hall, representing Sir Howard Stringer (1961, Honorary Fellow), Francis Finlay (1962, Honorary Fellow), John Booth (1976, Wyliot Fellow) and Charles Manby (1976, Wyliot Fellow). Pictures of their shields are displayed left.

We are enormously grateful to Howard, Francis, John and Charles for all their support. They have made a powerful impact on College life with their philanthropy, in recognition of the pivotal role Merton played in their lives and careers. They have also warmly encouraged many other alumni and friends to make contributions, which together have made a remarkable difference to our students and academics.

We hope to install more coats of arms representing generous benefactors within Merton's Hall. For more information regarding this special honour, please contact the Development Office at development@merton.ox.ac.uk or by calling +44(0)1865 286314.



### Donors recognised by the University

The Chancellor's Court of Benefactors and the Vice-Chancellor's Circle recognise individuals. foundations and organisations who have provided significant support to the collegiate University.

We are very grateful to the following Mertonians and friends who have been recognised in this way for their generosity.

The information below is correct as of 1 January 2022. New members since 1 March 2021 are highlighted in blue.

#### Chancellor's Court of Benefactors (DONATIONS OF £1.5 MILLION+)

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We would like to warmly thank the following Patrons of the College, all of whom, during their lifetimes, have generously donated between £10,000 and £25,000 in support of Merton.

Those who became Patrons since the last Donor Report are highlighted in blue.

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We would like to extend special thanks to our Walter de Merton donors and members of the 1264 Society, who gave generously in the 2020-21 financial year. These lists cover gifts made between 1 August 2020 and 31 July 2021.

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This list covers gifts made in the 2020-21 financial year, between 1 August 2020 and 31 July 2021.

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#### Participation

### 17.6%

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#### 1943

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#### 1944

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Mr M Whitfeld ■■

#### **Participation**

26.3%

23

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**Participation** 

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