DONOR REPORT
2012-13
“Merton has always given me more than I have given back.”

Sir Howard Stringer (1961)  
Honorary Fellow
THANK YOU FROM THE WARDEN

I cannot think of a better way to enter the final leg of the Sustaining Excellence Campaign than by congratulating you, our committed Mertonian supporters, for achieving a record Annual Fund last year. Thanks to your support throughout 2012-13, an unprecedented £1 million was raised (see page 8). This is an absolutely remarkable achievement. Thank you.

I must pay special tribute to our major benefactors who continue to give incredibly generously to Merton’s 750th Anniversary Campaign, supporting its key priorities and projects, which you can read more about on page 11. Much of Merton’s work would not be possible without these exceptional individuals.

All gifts – large and small – have brought us, in 2013, one crucial step closer to the Campaign goal of £30 million. Your continued support is reaffirmation of Merton’s aspirations and a sign that you continue to share our values: to safeguard the Tutorial System, support our undergraduate and graduate students, and protect our historic buildings for the years to come. You can read more about what we have achieved so far, thanks to your help, as well as what work remains, on pages 12 -17.

The final stretch of the Campaign, to raise £30 million, does not promise to be easy. Indeed, our Campaign co-chairs, John Booth (1976) and Charles Manby (1976), have set us the ambitious target of achieving a 40% participation rate in the Sustaining Excellence Campaign for 2013-14.

But as we journey through this most exciting 750th Anniversary Year, filled with its many very special events, I feel confident that Mertonians will rise to the challenge of finishing the Campaign, and thus help to sustain the excellence for which Merton College is renowned. *Stet fortuna domus!*

Professor Sir Martin Taylor

2012–13 DONATIONS RECEIVED AT A GLANCE

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Major Gifts</td>
<td>£2,504,005</td>
</tr>
<tr>
<td>Annual Fund*</td>
<td>£1,078,894</td>
</tr>
<tr>
<td>Legacies</td>
<td>£696,459</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>£4,279,357</strong></td>
</tr>
<tr>
<td>Participation Rate</td>
<td>35%</td>
</tr>
</tbody>
</table>

*excluding all legacies
Total incoming resources were £13.7 million for the year 2012-13. Income from all sources was down £0.1 million from the previous year, as an increase in investment income was offset by modest declines in conference income and income from the College’s charitable activities. Total expenditure at Merton in 2012-13 was £11.7 million, an increase of £0.1 million from the previous year. At the end of the financial year 2012-13, the College reported a loss of £0.1 million on its unrestricted funds and an overall surplus of £2 million when its restricted and endowment funds were included. The surplus on total funds is a result of the many generous donations received over the year.

Merton received in excess of £3.4 million in donations from Alumni and Friends of the College, as well as from Trusts and Foundations in the 2012-13 financial year. £2.6 million was donated towards endowments, including Student Support (particularly Undergraduate Student Support), Graduate Scholarships, the Choral Foundation, the Classics Fellowship, the Chemistry Fellowship, the Economics Fellowship, the Philosophy Fellowship, the Mark Reynolds History Fellowship and the English Fellowship.

Over the past five years, £2.6 million has been received for building projects, which you can read about on page 17.

The Unrestricted Fund benefited from £0.5 million of legacies and donations last year, as gifts via the Annual Fund and telephone campaigns made important contributions once more.

Over the six years up to and including 2012-13, the College received £22 million in donations from all sources. For information on funds raised (i.e. money received plus gifts pledged), turn to page 7. Despite the difficult economic background, Mertonians and Friends of the College have continued to demonstrate their generosity, which has enabled Merton to plan for the £30 million target for its 750th Anniversary Campaign, Sustaining Excellence.

The College’s endowments grew by over £13 million in 2012-13. In the five years to 2012-13, the endowment has increased by £45.3 million, including donated endowments of £13.2 million. Merton also enjoyed solid investment returns over the year with a return of 8.8% for 2012-13. Total returns to the College’s equity portfolio were more than 22% for the year. The College’s properties continued to produce good income, with capital values also growing, although at a slower rate than the equity markets.

Charles Alexander
Finance Bursar

---

**LEGACIES & DONATIONS RECEIVED**

August 2012 – July 2013

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Restricted</th>
<th>Endowments</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>£0</strong></td>
<td>£0.519m</td>
<td>£0.322m</td>
<td></td>
<td>£3.438m</td>
</tr>
<tr>
<td><strong>£1m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>£2m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>£3m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>£4m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**LEGACIES & DONATIONS RECEIVED**

August 2010 – July 2013

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Restricted</th>
<th>Endowments</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>£0</strong></td>
<td>£2.178m</td>
<td>£2.341m</td>
<td></td>
<td>£12.539m</td>
</tr>
<tr>
<td><strong>£2m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>£4m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>£6m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>£8m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>£10m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>£12m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>£14m</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### INCOME/EXPENDITURE STATEMENT

#### August 2011 - July 2012

<table>
<thead>
<tr>
<th>Income Source</th>
<th>£000s 2011</th>
<th>£000s 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fees and grants</td>
<td>2,442</td>
<td>2,388</td>
</tr>
<tr>
<td>Residential income</td>
<td>2,466</td>
<td>2,452</td>
</tr>
<tr>
<td>Endowment income</td>
<td>4,291</td>
<td>4,298</td>
</tr>
<tr>
<td>Legacies and donations</td>
<td>1,357</td>
<td>519</td>
</tr>
<tr>
<td>Trading income</td>
<td>727</td>
<td>686</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>11,233</strong></td>
<td><strong>10,273</strong></td>
</tr>
</tbody>
</table>

#### EXPENDITURE

<table>
<thead>
<tr>
<th>Expenditure</th>
<th>£000s 2011</th>
<th>£000s 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuition and research staff</td>
<td>2,168</td>
<td>2,240</td>
</tr>
<tr>
<td>Residential staff</td>
<td>2,526</td>
<td>2,655</td>
</tr>
<tr>
<td>Other tuition and research</td>
<td>1,093</td>
<td>1,051</td>
</tr>
<tr>
<td>Other residential</td>
<td>2,561</td>
<td>2,522</td>
</tr>
<tr>
<td>Support costs</td>
<td>1,966</td>
<td>1,778</td>
</tr>
<tr>
<td>Fundraising</td>
<td>396</td>
<td>519</td>
</tr>
<tr>
<td>Other</td>
<td>243</td>
<td>248</td>
</tr>
<tr>
<td>Provided by restricted funds</td>
<td>(579)</td>
<td>(688)</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>10,324</strong></td>
<td><strong>10,325</strong></td>
</tr>
</tbody>
</table>

**Surplus/(deficit) for the year**: 909 (52)

---

### TOTAL ENDOWMENT ASSETS

#### August 2007 - July 2013

- **£190.4m**

---

### INVESTMENT RETURNS

#### August 2007 - July 2013

- **Merton Returns**
- **Benchmark 60/40 Stocks/Gilts**

#### Returns Overview:

- **07-08**: 6.1%
- **08-09**: 4.5%
- **09-10**: 14.2%
- **10-11**: 14.2%
- **11-12**: 5.2%
- **12-13**: 6.7%
- **Benchmark**: 8.8%
- **Merton**: 15%
“I would like to thank the Student Support Committee for the grant they have awarded, and the donors who made this possible. Three hundred pounds goes a long way when you are on a student budget, and it certainly made the difference between being able to go on the research trip and not going. Not only did I make crucial progress with my work but it also provided a valuable networking opportunity.”

Elizabeth Sandis (2011, DPhil English)
Recipient of a Graduate Research Grant
It has been another good year for generous philanthropy, with over £4 million secured in donation income between 1st August 2012 and 31st July 2013, and we are grateful to everyone who has supported Merton this year.

Even those who are not in a position to give a ‘major gift’ are very much playing their part. In 2012-13 Merton, along with Balliol, was the first Oxford college to achieve Annual Fund gifts totalling £1 million. It really is true to say that many smaller gifts do add up, helping to create amazing benefits to teaching, learning and research at Merton College. You can read more about our record-breaking Annual Fund overleaf.

By the end of July 2013, which is the end of the reporting period of this Donor Report, £24.4 million of funds had been raised for the Sustaining Excellence Campaign:

- Guaranteeing the Tutorial System: £11.2 million towards our £15 million target
- Supporting Students: £5.7 million towards our £8 million target
- Protecting and Resourcing our Historic Buildings: £4.8 million towards our £7 million target
- Unrestricted funds £2.7 million

In a year where undergraduate student fees have increased to £9,000 per year, it is not surprising that student support was the area where the most fundraising progress was achieved. Sir Howard Stringer’s (1961) exemplary gift of £1 million to the College’s Undergraduate Student Support Fund has made deep inroads into the funding of the Merton-Oxford bursaries. 73 Merton students out of 287 benefitted from Merton-Oxford bursaries in the first year of the higher fees. The Stringer gift was inspired by the Moritz-Heyman matching challenge gift to the collegiate University of Oxford, which will eventually generate an unprecedented total of £300 million to support Oxford undergraduates. A further anonymous donation of £300,000 over ten years will assist with providing very necessary funds for the College’s access work and will also help leverage money from the Moritz-Heyman fund.

I am very happy to announce four new graduate scholarships as a result of this past year’s philanthropic gifts: one endowed in International Development to run alongside the JRF and graduate scholar already working in Humanitarian Issues; an endowed graduate scholarship in the Humanities, enabled by Aidan Jenkins’ (1977) most generous legacy to the College; a Chinese Archaeology scholarship for a student from mainland China kindly funded by Chin-Ying Tseng (2008), an ex-student of Professor Jessica Rawson; as well as the John Roberts MC3 Scholarship in History, enabled by donations to the John Roberts Memorial Fund.

Steady progress was made in the funding of Fellowships in 2012-13 (read more on pages 12-13). However, in spite of some generous gifts received, we have a long way to go to complete the funding of our two Humanities Fellowships in English and Philosophy, which, in order to qualify for matched funding from the University, must be finished by the end of September 2014.

Some 52% of Mertonians have given to Merton College since the start of the Sustaining Excellence Campaign in August 2007. With less than 12 months to raise the remaining £2.6 million* of the Campaign, I am confident that – together - we can succeed in achieving this ambitious target, to help ensure Merton’s excellence for many years to come.

Christine Taylor
Fellow and Director of Development

*figure correct at the time of printing
Merton’s Annual Fund 2012-13 secured vital progress towards the College’s £30 million Sustaining Excellence Campaign: testament to the outstanding support of Mertonians and Friends. In 2011-12, we were trailing behind the best colleges in the University for Annual Fund participation by 10%. It has been our ambition to close that gap and reach the top of the participation league table. I am immensely pleased to report that the Annual Fund 2012-13 has exceeded expectations.

The generosity, warmth and commitment of Mertonians have made for a marvellous year. In summary:

- The Annual Fund ran from 1st August 2012 to 31st July 2013, encompassing all gifts under £25,000.
- 34.7% of you contributed just over £1 million – up more than £175,000 from the previous year. Thank you!
- Merton now has the second highest participation rate of any Oxford college, and is one of only two colleges to have raised more than £1 million through its Annual Fund.

All gifts matter. Participation inspires major donors, trusts and foundations, and multiple gifts combine to make a substantial financial resource. It contributes a core component – some 21% since 2007 – towards our £30 million 750th Anniversary Campaign, Sustaining Excellence.

So, what for 2013-14? I urge you all to support us. Participation is only a yearly figure. We need young Mertonians to give their first gift as much as we need long-term regular donors to increase their involvement with the Annual Fund through the 1264 Society. Engage with us in telephone campaigns, support one of our special projects for the year and encourage your Mertonian friends to do so also. We need the community of those who have attended the body that is ‘The Warden and Scholars of the House or College of Scholars of Merton in the University of Oxford’ to give back to that community.

Peter O’Connor
Annual Fund Officer

“I have been taken aback by the strength of the affinity which Alumni still feel towards the College, and it was great to talk about happenings at Merton, past and present. The astounding range of paths taken by Mertonians since leaving made for a constant stream of informative and highly enjoyable conversations. Being part of Merton’s most successful Telethon ever in September 2013 was the icing on the cake!”

Jack Morel-Paulo (2011, BA History)
Telethon caller, September 2012 and 2013
**ANNUAL FUND AND TELETHON INCOME**
August 2008 - July 2013

<table>
<thead>
<tr>
<th>Year</th>
<th>Annual Fund Income</th>
<th>Telethon Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>08-09</td>
<td>£804,725</td>
<td>£20,991</td>
</tr>
<tr>
<td>09-10</td>
<td>£818,964</td>
<td>£67,825</td>
</tr>
<tr>
<td>10-11</td>
<td>£783,957</td>
<td>£188,515</td>
</tr>
<tr>
<td>11-12</td>
<td>£823,480</td>
<td>£160,207</td>
</tr>
<tr>
<td>12-13</td>
<td>£1,002,187</td>
<td>£252,496.90</td>
</tr>
</tbody>
</table>

**Funds Raised for Campaign Priorities**
August 2012 – July 2013
(Excluding gifts over £25,000, i.e. Annual Fund gifts)

- Buildings and Facilities (8%)
- Courtenay Phillips Fellowship in Chemistry (7%)
- Economics Fellowship (1%)
- English Fellowship (2%)
- Graduate Scholarships (1%)
- Jessica Rawson Fellowship in Modern Asian History (2%)
- Philosophy Fellowship (5%)
- Student Support (18%)
- The Choral Foundation (3%)
- The Tutorial System (4%)
- Unrestricted (49%)

**Participation Rate**
August 2008 - July 2013

- 08-09: 20.4%
- 09-10: 19%
- 10-11: 19.5%
- 11-12: 24%
- 12-13: 34.7%

**Participation by College**
Top 4 colleges, 2011-12*

- Exeter: 38%
- Merton: 35%
- University: 34%
- Balliol: 25%
- Average college participation rate: 38%

*Based on figures obtained from the University of Oxford Benchmarking Report, in which 31 colleges shared their results.
Merton’s 1264 Society is growing – not just in the number of members and funds raised but also in the scope of the good work and community in the Society itself. 2012-13 saw the Society’s second meeting at Merton, at which the original 1264 founding statutes were on display, and a lecture was given on the Quantum Physics of CERN.

Interested in joining? Look at the membership levels below. Gifts can be directed as you choose – from projects such as extending the boathouse, through to the endowment of key tutorial posts – and all donors will receive a limited edition Merton pin.

“Top class graduate students are what make a research institute world class by contributing enthusiasm and fresh thinking, and by constantly challenging the staff to come up with new projects. World class institutes need to recruit the most promising students worldwide but this goal is obstructed by both research council strategies for funding students and high fees for overseas students. Graduate scholarships to some extent redress the balance, so my gifts have been directed to this area.”

Professor James Binney
Professorial Fellow in Physics
1264 Member and Patron of Merton College

<table>
<thead>
<tr>
<th>1264 SOCIETY MEMBERSHIP: ANNUAL GIFT1 AMOUNTS</th>
<th>Annual gift</th>
<th>Value with Gift Aid</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alumni</td>
<td>£1,264.00</td>
<td>£1,580.00</td>
</tr>
<tr>
<td>Young Alumni (under 30 or left in the past five years)</td>
<td>£126.40</td>
<td>£158.00</td>
</tr>
<tr>
<td>Current students and recent leavers (left in the past year)</td>
<td>£12.64</td>
<td>£15.80</td>
</tr>
</tbody>
</table>

1within the College’s financial year (1st August to 31st July)
Merton must raise £1.2 million for two teaching posts in English and Philosophy by the end of September 2014, to unlock £800,000 of matched funding from the University’s Teaching Fund, and endow these posts in perpetuity. To help ensure that the College does not miss out on this fantastic funding opportunity, John Booth (1976) and one anonymous benefactor both made further generous gifts to the English Fellowship in 2012-13, and an anonymous donor from Hong Kong has made a generous gift towards the Philosophy Fellowship. All these gifts join tremendously generous contributions from our other lead donors for these Fellowship appeals, for which we remain truly grateful.

Another pearl from East Asia came in the form of wonderful gifts from Anselmo Reyes (Friend) towards a graduate scholarship in Chinese Archaeology. John Mills (1958) made a significant gift towards the Economics Fellowship, which finished the funding for this post. We are extremely grateful to the many Mertonians who contributed to this Fellowship. As the lead donors for the Chemistry Fellowship appeal, Reg Hall (1954) and David Harvey (1957) added to their considerable previous support with further gifts. We launched the Law Fellowship appeal with impressive lead gifts from Hilary Evenett (1982), Laurie Rabinowitz (1983) and Matthew Tobin (1991); we are extremely grateful to them for putting us in such good stead to raise the remaining sum needed to endow one of the College’s two Law Fellowships. Another loyal and generous supporter of Law at Merton, Andrew Curran (1965), added to his previous support for the BCL/MJur Graduate Law Scholarship with two further gifts.

Student support has been at the forefront of many Mertonians’ minds and we had a splendid response to the Moritz-Heyman matched funding challenge and the Graduate Scholarship Fund. Sir Howard (1961) and Lady Stringer led the way with an exceptionally generous gift towards Merton’s Undergraduate Student Support Fund. Ed Selig (1956), who has been a staunch supporter of Merton for many years, and David Rocke (1987) both gave generously to student support in 2012-13, and one anonymous donor gave generously to support the College’s access and outreach work. A further anonymous donor made a fantastic gift to help create a Graduate Scholarship in International Development and Chin-Yin Tseng (2008) pledged an equally generous donation to create a new Graduate Scholarship in Chinese Archaeology in honour of Dame Jessica Rawson.

The College was deeply saddened to learn of the death of Aidan Jenkins (1977) in 2011. Last year, the College was able to create a new full Graduate Scholarship for the Humanities in memory of Aidan, who read Modern History, using part of a generous legacy that he had left to Merton in his Will. The remainder of this legacy was used, along with major lifetime gifts from David Harvey (1957), Reed Rubin (1957) and other benefactions, to help fund the beautiful and much-needed new organ in the Chapel.

Over in the US, Bob McKelvey (1959) added to his generous past support of Merton with a gift towards the John Roberts MC3 Scholarship.

Thanks to Mertonian support the College was able to advertise four completely new scholarships to our graduates in 2013-14. This helps us towards our goal of ensuring that all our graduate students will be fully funded in years to come.

Finally, we have had a very good number of unrestricted major gifts. The following benefactors have chosen to let the College decide where to use their donations: James Doty (1962), Philippa Howells (1989), Tom Willett (1986), Dan Seymour (1983) and one anonymous donor. We are, as always, extremely grateful for such unrestricted major gifts.

Lauren Kendall
Campaign Officer
“Through tutorials, I am able to teach, guide and support undergraduates with their studies, helping them grapple with a wide range of complex ideas and theories – from value theory to metaphysics. This one-on-one teaching time is precious and should be experienced by generations of Mertonians to come.”

Dr Ralf Bader
Tutorial Fellow in Philosophy
The Tutorial System, the lifeblood of an Oxford education, has long been paramount to Merton’s excellence.

However, this unique form of small-group learning is costly. The average teaching shortfall per Home/EU undergraduate is £7,500 per annum. Merton needs to secure Fellowships against funding cuts, and endow them in perpetuity.

Since 2007, we have strengthened teaching provisions for Fellowships in Economics, History, Music and Classics, providing a breadth of support for students in a wide range of subjects. An extra Junior Research Fellowship in Global Wellbeing, which is helping us expand teaching and research in global governance and conflict resolution, has also been secured.

Merton must continue to guarantee other key posts. We are just under £50,000 away from completing a Fellowship in Chemistry - an expensive subject in which Merton has a strong history of excellent research and student results. We have begun endowing one of our two Law Fellowships. Most critically, urgent support is required for our two Humanities Fellowships - posts that are at risk of being lost with the withering of Humanities funding across the country. Merton must endow Fellowships in English and in Philosophy by the end of September 2014, to qualify for matched University funding. If we do not, we will miss out on this wonderful opportunity for matched funding and will risk losing these posts in the future.

At end of the 2012-13 financial year, £11.2 million had been raised towards our £15 million target to safeguard the Tutorial System.

In 2012-13:

Merton’s 280 undergraduates in residence in Oxford received some 2,833 tutorials arranged by the College. A high proportion of these tutorials were provided by Merton’s 28 Tutorial Fellows and the Stipendiary Lecturers who work with them.

88% of undergraduates agreed or strongly agreed that “tutorials were effective and productive, and gave me a clearer understanding of the subject.”
"I would like to give our greatest thanks to all of you for donating money to Merton over the past year. Your support is more important than ever to sustain Merton’s incredible commitment to excellent teaching and admissions solely based on academic merit in the face of the recent cuts in funding to higher education. That is exactly what Merton’s Sustaining Excellence Campaign is about; most of your support goes directly towards helping students and the Tutorial System. Bursaries and grants are necessary on a far greater scale than ever before. Your support is felt in everything the JCR does and we are hugely grateful to you for enabling us to have this unique experience and wonderful education – thank you!"

Christian Ruckteschler (2012, BA PPE)
JCR President

"Merton’s graduate community includes students working on topics as diverse as fusion energy, development in Brazil, Chinese archaeology and the cure for cancer, but we remain united by our thanks for the support that you give to facilitate this research. Each year, more than a quarter of Merton’s graduate students receive some direct support towards their work, through travel and research grants, and especially through graduate scholarships. For too many students, there is precious little external support. Thanks to your generosity, many graduates are able to continue their studies to Masters’ courses and research degrees. Your support is integral to Merton as a centre of graduate study and research, and for this, we are truly thankful."

Robert Jeffrey (2008, DPhil Astrophysics)
MCR President
2012 marked the arrival of the first cohort of UK undergraduate students to incur the £9,000 annual tuition fee (up from £3,000). It was another year in which graduate support from research councils continued to dwindle, and in which money for grants and loans for general student support was under record pressure.

Merton’s generous donors have been incredible in enabling the best students to afford to study and carry out their research here. Undergraduate provisions have been strengthened with enormous support for the Merton-Oxford Bursaries, awarded on a sliding scale to undergraduates whose household income is less than £42,611 a year. This is provided for by Merton’s new Undergraduate Student Support Fund, and these bursaries supplement government tuition and maintenance loans.

Enormous gratitude is also due to those who have supported the College’s Graduate Scholarships; ensuring that four new positions could be offered in 2012-13, which directly supported a quarter of Merton’s 300-strong graduate body.

Finally, General Student Support monies have further increased research, travel, and hardship provisions, making a real difference to the lives of numerous students.

At the end of the 2012-13 financial year £5.7 million had been raised towards the required £8 million to support students.

Money donated to the Undergraduate Student Support Fund is matched by the University’s Moritz-Heyman Challenge; and money for Graduate Scholarships also qualifies for matching money from the University’s Graduate Matching Fund.

IN 2012–13:

81 Graduate Research grants were awarded

33 Travel Grants were awarded

15 Simms Bursaries were awarded, to graduates who have encountered difficulties or delays beyond those that would normally be expected.

6 Master Grants were awarded to help support undergraduates and graduates who undertook work for a cause deemed worthy, for example charitable work.

19 College Hardship Grants and Loans were awarded
“Thanks to your support via the Sustaining Excellence Campaign, Merton boasts a state-of-the-art TS Eliot Theatre. As well as providing a vastly important teaching resource for the College and its students, this development has already begun to pay for itself, and annual conference income has grown on average of 88% each year since the Lecture Theatre opened.

Our current Rose Lane V renovation project also promises to benefit both Merton students and the College’s finances, reducing the College’s energy bill as well as the carbon surcharge, due to the insulation improvements, double glazing and our switch to gas.”

Douglas Bamber
Domestic Bursar
750 years old, Merton remains a beautiful place, but it must meet the needs of a working community of students and academics. The College’s historic buildings need constant maintenance, renovation, and upgrade to meet the many demands made of them in the 21st century.

With thanks to you, the College has been able to renew lighting in the Chapel and Upper Library, renovate the Porters’ Lodge, create a small fitness gym, upgrade the Chapel Organ, improve our IT provisions and – most crucially - construct the stunning TS Eliot Lecture Theatre. This state-of-the-art facility has trebled Merton’s annual conference income, improving Merton’s financial independence too.

Nonetheless, we are still seeking to finish important upgrade work and restoration: namely with improvements to Rose Lane V and the College Boathouse. The former is being converted into a modern, energy-efficient accommodation block. The latter, long in need of expansion to cope up with the demands of Merton’s swelling crews and sporting ambition, also needs to be extended - but only when we can raise £250,000 to cover the work!

At the end of the 2012-13 financial year £4.8 million had been raised towards Merton’s £7 million target to protect and resource its historic buildings.

Working drawings of the planned Merton College Boathouse extension, by College Surveyor, Mike Jeffs MRICS. To donate to the project, please contact Peter O’Connor (peter.oconnor@merton.ox.ac.uk, 01865 286312).
HOW TO DONATE

EVERY DONATION THAT WE RECEIVE IS INVALUABLE, AND THOSE WHO GIVE ON A REGULAR BASIS GREATLY ASSIST OUR PLANNING.

REGULAR GIFTS OR SINGLE DONATIONS
Regular gifts enable the College to plan ahead and use the gifts more effectively. Direct debits can be made monthly, quarterly or annually.

Single donations can be made via most debit and credit cards or by cheque. Please make your cheque payable to ‘Merton College’. We also welcome CAF cheques.

GIVING FROM ABROAD
Tax-efficient giving from a number of countries is now possible. Please visit the Alumni & Friends section of the Merton website or contact the Development Office for more details about giving from Canada, Hong Kong and many European countries.

Mertonians who are US taxpayers can make fully tax-effective gifts via MC3 (the Merton College Charitable Corporation).

GIVE AS YOU EARN
Give As You Earn (GAYE), the largest Payroll Giving scheme, enables you to give tax-free to Merton regularly directly from your pre-tax salary or pension. Please ask your employer or pension provider whether they operate GAYE or an alternative Payroll Giving scheme.

GIFTS OF SHARES
These are particularly beneficial to donors, as they are free of both Income Tax and Capital Gains Tax. Please contact the Development Office for more information.

HIGHER-RATE TAXPAYERS CAN GIVE EVEN MORE EFFECTIVELY
If you are a higher rate taxpayer you can reclaim an additional portion of tax when you make a gift to Merton.

If paying 40% tax, a donation of £80 will be worth £100 to the College and will cost you just £60.

If paying 45% tax, a donation of £80 will be worth £100 to the College and will cost you just £55.

HOW TO MAXIMISE YOUR GIFT TO MERTON
If you are a taxpayer, Merton can claim an extra 25p for every pound donated under the Government’s Gift Aid Scheme. All you need to do is sign the Gift Aid section of the donation form when making a donation.

giftaid it

DONATE ONLINE FROM THE UK: merton.ox.ac.uk/make-a-gift-uk
DONATE ONLINE FROM THE REST OF THE WORLD: merton.ox.ac.uk/make-a-gift-row

If you have any questions about how to give to the College, please don’t hesitate to contact the Development Office:
Telephone: 01865 276316  |  Email: development@merton.ox.ac.uk
Merton College: Registered charity number 1139022
In 2012-13 Merton College received gifts from 1,971 Mertonians and Friends, of whom 105 wish to remain anonymous.

Merton College would like to thank all donors for their generous support. Within the ensuing pages we pay credit to all those who have made a public gift during the 2012-13 financial year, whether directly to the College or to the Merton College Charitable Corporation (MC3). We are also delighted to celebrate those Major Benefactors and Patrons who have made exceptionally generous contributions to Merton’s 750th Anniversary Campaign, Sustaining Excellence, each of them donating over £10,000 since its inception.

If your donation was made after 31st July 2013 we will be pleased to acknowledge your gift in next year’s Donor Report. If we have made any errors or inadvertently left your name off the list, please accept our apologies and let us know.

Merton would like to apologise for omitting Dr A E Woodman (1996) and Mr John F Young (1952) from the 2011-12 Donor Report in error.
The Chancellor’s Court of Benefactors and Vice-Chancellor’s Circle recognise the significant support its members have made to the collegiate University.

The University has welcomed numerous Mertonians to both groups since 2012. These new members are highlighted in blue.

**CHANCELLOR’S COURT OF BENEFACTORS**

(£1.5 MILLION+ TO THE UNIVERSITY†)

- Mr J Blackwell DL (HF)
- Mr J D S Booth (1976)
- Dr Peter J Braam Family
- Mr D F K Finlay CMG OBE (HF) (1962)
- Mr C G R Manby (1976)
- The Hon Mr Justice Anselmo Reyes
- Sir Howard Stringer (HF) (1961)
- The A G Leventis Foundation (represented by Mr Harry K Leventis)
- The Garfield Weston Foundation (represented by Mr Guy Weston (HF) (1976))
- and one anonymous member of the Chancellor’s Court of Benefactors

**VICE CHANCELLOR’S CIRCLE**

(£250,000+ TO THE UNIVERSITY†)

- Mr Richard R J Burns (1964)
- Dr D R Harvey (BF) (1957)
- Mr E D Hay (1950)*
  (represented by Mrs Susan Hay)
- Mr Hugh Y Scott-Barnett (1977)
- Mr Ian R Taylor (1975)
- Mr D G Ure (1965)
- The Reed Foundation (represented by Mr Reed Rubin (1957))

†includes any part of the Collegiate University including Merton
MAJOR BENEFACIONS

The Governing Body is delighted to recognise our major donors in the following benefaction levels. The donors listed here have made exceptionally generous contributions to Merton’s 750th Anniversary Campaign, *Sustaining Excellence*, for which the College would like to extend its greatest thanks. Wyliot Fellows, the Warden’s Court of Benefactors, Ela of Warwick Benefactors, Clare Benefactors and Rochester Benefactors are classed as lifetime benefactors.

The following list recognises all donations received towards the Campaign as of 31st July 2013. All new benefactors, or benefactors who have moved up a recognition level in the last financial year, are highlighted in blue.

**HONORARY FELLOWS**
(WHO HAVE DONATED £1,000,000+ TO THE 750TH ANNIVERSARY CAMPAIGN)
Mr J Blackwell DL (HF) (1961)
Sir Howard Stringer (HF)
Mr R Holmes à Court* (Lifetime)

**WYLIOT FELLOWS**
(HAVE DONATED £1,000,000+ TO THE 750TH ANNIVERSARY CAMPAIGN)
Mr J D S Booth (1976)
Dr P J Braam (ExJ) (1987)
Mr C G R Manby (1976)
Mr T Funahashi * (Lifetime)
Mr D F K Finlay CMG OBE (HF) (1962)
Mr R J Burns (1964)
Mr J D C Seymour (1983)
Mr J A D Mills (1958)
Mr S L Morgan (1968)
Mr L A Rabinowitz QC (1983)
Mr H Y Scott-Barrett (1977)
Mr T Wannamethee (1981)
Mr H D E Varney (1989)
Mr R C Urwin (1973)
Mr H D E Varney (1989)
Mr T Wannamethee (1981)
Mr R C Urwin (1973)
Mr H D E Varney (1989)
Mr T Wannamethee (1981)

**WARDEN’S COURT OF BENEFACIONS**
(HAVE DONATED £500,000+ TO THE 750TH ANNIVERSARY CAMPAIGN)
Dr D R Harvey (BF) (1957)
The Reed Foundation
(represented by Mr Reed Rubin (1957))

**ELA OF WARWICK BENEFACIONS**
(HAVE DONATED £800,000+ TO THE 750TH ANNIVERSARY CAMPAIGN)
The A G Leventis Foundation
Dr J W Buckee (1968)
Mr R J Burns (1964)
Mr T A R Curran (1965)
Mr D K F Finlay CMG OBE HF (1962)
The Greendale Foundation
Mrs C E Holmes & Court-Mather (1991)
Mr R Lancelyn Green (1968)
The Norfolk Foundation
Mr H Y Scott-Barrett (1977)
Mr I R Taylor (1975)
Mr D G Ure (1965)
Mr R Venables QC (1966)
Mr G H Weston (1978)
Mr G T Willett (1986)

**CLARE BENEFACIONS**
(HAVE DONATED £500,000+ TO THE 750TH ANNIVERSARY CAMPAIGN)
Mr R B Allan (BF) (1959)
Lord Freud of Eastry (1969)
Mr G E Grimstone (1968)
Mr W R Hall (1954)
Mr J J Kirby (1962)
Dr J P Moussouris (1971)
Mr D M Rocke (1987)
Mr E J Selig (1956)

**ROCHESTER BENEFACIONS**
(HAVE DONATED £25,000+ TO THE 750TH ANNIVERSARY CAMPAIGN, OR £30,000+ FROM DONORS WHO ARE UNDER 30)
Mr N M M Abbas (1990)
The Argentarius Foundation
Mr M B Dearden (1961)
Mrs H J Evenett (1982) [Birks]
Mr D I W Hamer (1974)
Mr M Hay (1963)
Dr J R L Highfield (EF) (1948)
Mr P M Howells (1989) [Hopkins]
Mr J A D Mills (1958)
Mr S L Morgan (1968)
Mr L A Rabinowitz QC (1983)
The Hon Mr Justice Anselmo Reyes
Mr J D C Seymour (1983)
Mr R C Urwin (1973)
Mr H D E Varney (1989)
Mr T Wannamethee (1981)

The College would also like to thank and acknowledge the following generous donors who have given £100,000+ to the previous campaigns under Wardens John Roberts and Jessica Rawson:

Mr R B Allan (BF) (1959)
Mr J A Barnett* (1937) (Legacy)
Mr J D S Booth (1976)
Mr R J Burns (1964)
Mr D F K Finlay CMG OBE (HF) (1962)
Mr T Funahashi * (Lifetime)
Mr H D E Varney (1989)
Mr R C Urwin (1973)
Mr H D E Varney (1989)
Mr T Wannamethee (1981)
Mr R C Urwin (1973)
Mr H D E Varney (1989)
Mr T Wannamethee (1981)

Sir Joseph Hotung
Mr A J Jackson* (1935) (Legacy)
Mr J W Jackson* (1942) (Legacy)
Mr F T Keefe (1969)
The A G Leventis Foundation
Mr N S Malcolm* (1957) (Legacy)
Mr M G McCaffery (1975)
Mr R G McKelvey (BF) (1959)
Mr J A D Mills (1958)
Mr S L Morgan (1968)
Mr L A Rabinowitz QC (1983)
The Hon Mr Justice Anselmo Reyes
Mr J D C Seymour (1983)
Mr R C Urwin (1973)
Mr H D E Varney (1989)
Mr T Wannamethee (1981)

The College would like to make special recognition of the generosity of Francis Finlay, donor of the Finlay Building in Postmaster’s Hall Yard.

---

| (Ex) | Former Fellow |
| (ExF) | Former Fellow |
| (ExL) | Former Lecturer |
| (ExJ) | Former Junior Research Fellow |
| (E+F) | Former Visiting Fellow |
| (WF) | Wyliot Fellow |
| (name) | Previous name |

*deceased
Patrons have been nominated by Merton to recognise the College’s gratitude to the generous donors who have given £10,000 to Merton’s 750th Anniversary Campaign, *Sustaining Excellence*.

The following list recognises all donations received towards the Campaign as of 31st July 2013. All new Patrons from the period 1st August 2012 - 31st July 2013 are highlighted in blue.

Professor R D Adams (1962)                       Mr R C French (1966)
Dr J H Augustine (1984)                           Mr P Gifford (BF) (1951)
Mrs P J Baker                                     Mr J R B Gould (1959)
Mr J A L Barr (1979)                              Mr G N Hall (1978)
Professor J J Binney (F)                          Dr J Hatzius (1992)
Mr T J F Bishop (1979)                            Professor Sir Charles Hoare FRS (HF) (1952)
Mr P W L Bogaert (1982)                           Sir Jeremy Isaacs (HF) (1951)
Mr J S Bowling (1994)                             Sir Michael Jenkins Kt OBE (1953)
Dr H J Bush CB (1971)                             Mr S D Jones (1971)
Mr B J Carne (1987)                               The Revd Dr S M Jones (F)
Mr N Carter (1966)                                Mr T Keefe (1969)
Mr J C S Che Nevix-Trench (1980)                  Mr J K Kightley (1975)
Mr T A Connolly (1975)                            Dr A D H Lakhani (1972)
Dr G M Copland (1960)                             Mr T T Landau QC (1987)
Mr J G Crick (1967)                               Mr A C Mills (1969)
Mr J A de Pourtales (1984)                        Dr S J Orebi Gann (1968)
Mr J R Doty (1962)                                Mr D C Owen QC (1976)
Mr D A Douglas (1976)                             Mr H C E Paget (1965)
Professor P P Feeny (1957)                        Dr P F Palmer MBE (1968)
Mr C W Filson (1966)                              Mr P J Parsons (1958)
The Revd Dr N Fisher (ExV)                        Mr B C Perry (1992)
Mr P S Phillips (BF)                             Mr A R Polley (1998)
Sir Peter Reynolds                                Sir Jeremy Isaacs (HF) (1951)
Mr P J Richmond (1967)                           Mr D J O Schaffer (1986)
Mr T J Seth (1983)                                Mr A J Shortts (1967)
Mr P H Smith (1977)                               Professor Y L Tan (1978)
Mr C G R Target (1975)                           Mr A Taylor (1968)
Mr S P Thomas (1979)                             Mr M J Tobin (1991)
Mr A M Vickers (BF) (1958)                       Dr W Wong
*and ten anonymous Patrons*
<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Years</th>
</tr>
</thead>
<tbody>
<tr>
<td>Professor Sir Martin Taylor</td>
<td>Warden</td>
<td>2023</td>
</tr>
<tr>
<td>Mr R B Allan</td>
<td>Former Fellow (ExF)</td>
<td>1959</td>
</tr>
<tr>
<td>Dr J Amos</td>
<td>Former Lecturer (ExL)</td>
<td></td>
</tr>
<tr>
<td>Professor J P Armitage</td>
<td>Former Junior Research Fellow (ExJ)</td>
<td></td>
</tr>
<tr>
<td>Dr R M Bader</td>
<td>Wyliot Fellow (WF)</td>
<td></td>
</tr>
<tr>
<td>Professor J M Baker</td>
<td>Former Fellow (ExF)</td>
<td>1956</td>
</tr>
<tr>
<td>Dr A J Barr</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr O Beckstein</td>
<td>Former Fellow (ExF)</td>
<td>2000</td>
</tr>
<tr>
<td>Professor C R Beitz</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor J J Binney</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor J Black</td>
<td>Former Fellow (ExF)</td>
<td>1956</td>
</tr>
<tr>
<td>Dr K Blackman</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Mr J Blackwell</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Mr J D S Booth</td>
<td>Former Fellow (ExF)</td>
<td>1976</td>
</tr>
<tr>
<td>Mr J A Bott</td>
<td>Former Fellow (ExF)</td>
<td>1953</td>
</tr>
<tr>
<td>Dr D B Bramson</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Mr S J L Burgos</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr R J Chapman</td>
<td>Former Fellow (ExF)</td>
<td>1981</td>
</tr>
<tr>
<td>Professor P Cheney</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Ms M Chen-Wishart</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Mr W P Cooke</td>
<td>Former Fellow (ExF)</td>
<td>1952</td>
</tr>
<tr>
<td>Professor G I Davies</td>
<td>Former Fellow (ExF)</td>
<td>1963</td>
</tr>
<tr>
<td>Mr H J Davies</td>
<td>Former Fellow (ExF)</td>
<td>1969</td>
</tr>
<tr>
<td>Dr J Dill</td>
<td>Former Fellow (ExF)</td>
<td>2007</td>
</tr>
<tr>
<td>Dr S J Draper</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr M S Dunnil</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Mr J S C Elidnow</td>
<td>Former Fellow (ExF)</td>
<td>1986</td>
</tr>
<tr>
<td>The Revd H Everett</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor P P Feeney</td>
<td>Former Fellow (ExF)</td>
<td>1957</td>
</tr>
<tr>
<td>Mr D K F Finlay</td>
<td>Former Fellow (ExF)</td>
<td>1962</td>
</tr>
<tr>
<td>The Revd Dr N Fisher</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Mr T P K Furlong</td>
<td>Former Fellow (ExF)</td>
<td>2003</td>
</tr>
<tr>
<td>Professor M G Gelder</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr K Gerth</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr P Gifford</td>
<td>Former Fellow (ExF)</td>
<td>1951</td>
</tr>
<tr>
<td>Dr L Goldstein</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor E S Gruen</td>
<td>Former Fellow (ExF)</td>
<td>1957</td>
</tr>
<tr>
<td>Dr S J Gunn</td>
<td>Former Fellow (ExF)</td>
<td>1979</td>
</tr>
<tr>
<td>Dr D R Harvey</td>
<td>Former Fellow (ExF)</td>
<td>1957</td>
</tr>
<tr>
<td>Professor L M Harwood</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr Yang-Hui He</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Lt Col J B Henderson</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr J R L Highfield</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor Sir Antony Hoare</td>
<td>Former Fellow (ExF)</td>
<td>1952</td>
</tr>
<tr>
<td>Professor A J Hodgkin</td>
<td>Former Fellow (ExF)</td>
<td>1967</td>
</tr>
<tr>
<td>Mr D R Holmes</td>
<td>Former Fellow (ExF)</td>
<td>1966</td>
</tr>
<tr>
<td>Professor S Hooker</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor Dame Olwen Hufston</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Mr J W J Hughes-Halletter</td>
<td>Former Fellow (ExF)</td>
<td>1968</td>
</tr>
<tr>
<td>Professor H J F Jones</td>
<td>Former Fellow (ExF)</td>
<td>1942</td>
</tr>
<tr>
<td>Professor J A Jones</td>
<td>Former Fellow (ExF)</td>
<td>1963</td>
</tr>
<tr>
<td>The Revd Dr S M Jones</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor M J A Keith</td>
<td>Former Fellow (ExF)</td>
<td>1978</td>
</tr>
<tr>
<td>Professor Sir Ian Kershaw</td>
<td>Former Fellow (ExF)</td>
<td>1966</td>
</tr>
<tr>
<td>Professor A J King</td>
<td>Former Fellow (ExF)</td>
<td>1976</td>
</tr>
<tr>
<td>Senator R C Krueger</td>
<td>Former Fellow (ExF)</td>
<td>1959</td>
</tr>
<tr>
<td>Dr D Leal</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor Sir Anthony Leggett</td>
<td>Former Fellow (ExF)</td>
<td>1959</td>
</tr>
<tr>
<td>Professor G D MacCormack</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr I G Maclachlan</td>
<td>Former Fellow (ExF)</td>
<td>1959</td>
</tr>
<tr>
<td>Professor R E MacLaren</td>
<td>Former Fellow (ExF)</td>
<td>1992</td>
</tr>
<tr>
<td>Professor A D B Malcolm</td>
<td>Former Fellow (ExF)</td>
<td>1963</td>
</tr>
<tr>
<td>Professor D J Markwell</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor Richard A McCabe</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor M McCall</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Sir Callum McCarthy</td>
<td>Former Fellow (ExF)</td>
<td>1962</td>
</tr>
<tr>
<td>Mr R G McKelvey</td>
<td>Former Fellow (ExF)</td>
<td>1959</td>
</tr>
<tr>
<td>Professor A Morrison</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor S Naquin</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor D G E Norbrook</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor J G Oxley</td>
<td>Former Fellow (ExF)</td>
<td>1975</td>
</tr>
<tr>
<td>Professor R Pagan</td>
<td>Former Fellow (ExF)</td>
<td>1973</td>
</tr>
<tr>
<td>Dr M Paparinisik</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor R O Paxton</td>
<td>Former Fellow (ExF)</td>
<td>1954</td>
</tr>
<tr>
<td>Dr C Paxton</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor J S Payne</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr C S G Phillips</td>
<td>Former Fellow (ExF)</td>
<td>1942</td>
</tr>
<tr>
<td>Mr T D Phillips</td>
<td>Former Fellow (ExF)</td>
<td>1960</td>
</tr>
<tr>
<td>Professor T J Piva</td>
<td>Former Fellow (ExF)</td>
<td>1988</td>
</tr>
<tr>
<td>Dr J Prag</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor J H Radden</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor Dame Jessica M Rawson</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Mr R Rubin</td>
<td>Former Fellow (ExF)</td>
<td>1957</td>
</tr>
<tr>
<td>Professor A D Scott</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor T P Softley</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Sir Howard Stringer</td>
<td>Former Fellow (ExF)</td>
<td>1961</td>
</tr>
<tr>
<td>Mr D W Swarbrick</td>
<td>Former Fellow (ExF)</td>
<td>1945</td>
</tr>
<tr>
<td>Ms J C H Taylor</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr J W Thacker</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr P Thornton</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor U L Tillmann</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Professor Sir Rick H Trainor</td>
<td>Former Fellow (ExF)</td>
<td>1971</td>
</tr>
<tr>
<td>Mr M H Tse</td>
<td>Former Fellow (ExF)</td>
<td>1999</td>
</tr>
<tr>
<td>Professor G Verdirame</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr S J R Vessey</td>
<td>Former Fellow (ExF)</td>
<td>1983</td>
</tr>
<tr>
<td>Mr A M Vickers</td>
<td>Former Fellow (ExF)</td>
<td>1958</td>
</tr>
<tr>
<td>Dr P J Waller</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr J C Waihlo</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Dr T A Watt</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>Mr C R Webb</td>
<td>Former Fellow (ExF)</td>
<td>1967</td>
</tr>
<tr>
<td>Mr G H Weston</td>
<td>Former Fellow (ExF)</td>
<td>1978</td>
</tr>
<tr>
<td>Mr D C Witt</td>
<td>Former Fellow (ExF)</td>
<td>1963</td>
</tr>
<tr>
<td>Professor J R C Wright</td>
<td>Former Fellow (ExF)</td>
<td>1960</td>
</tr>
<tr>
<td>Lord Wright of Richmond</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
<tr>
<td>GCMG (HF) (1951)</td>
<td>Former Fellow (ExF)</td>
<td></td>
</tr>
</tbody>
</table>

*deceased
*1264 Society
**DONATIONS BY MATRICULATION YEAR**

**Funds Raised 2012-13 by Location**

- **Asia**: 10%
- **Europe**: 30%
- **North America**: 50%
- **UK**: 15%

**Participation by Decade**

<table>
<thead>
<tr>
<th>Year</th>
<th>Participation</th>
<th>1930s</th>
</tr>
</thead>
<tbody>
<tr>
<td>1937</td>
<td>14.29%</td>
<td>Mr P Blakeley*</td>
</tr>
<tr>
<td>1939</td>
<td>14.29%</td>
<td>Professor W H Feindel</td>
</tr>
<tr>
<td>1940</td>
<td>36.42%</td>
<td>Dr T J Fletcher CBE Mr A B Garton-Sprenger</td>
</tr>
<tr>
<td>1941</td>
<td>14.29%</td>
<td>Mr N G Dearden OBE Mr J Young*</td>
</tr>
<tr>
<td>1942</td>
<td>14.29%</td>
<td>Professor H J F Jones Mr R H Thornton</td>
</tr>
<tr>
<td>1943</td>
<td>14.29%</td>
<td>Dr M E Carpenter Mr C B Carr, MBE Dr H A Evans MBE Mr D E Gunner MBE Dr J F W McOmie</td>
</tr>
<tr>
<td>1944</td>
<td>14.29%</td>
<td>Mr A W Allen Sir Leonard Allison KCVO CMB Mr R R Charliewood Mr A S Curtis Mr D H L Hopkinson CBE RD DL Mr M R T Lowth Mr J G Wallace* Mr G M Woods</td>
</tr>
<tr>
<td>1945</td>
<td>14.29%</td>
<td>The Revd Mr G H Hinton Mr D W Swarbrick</td>
</tr>
<tr>
<td>1946</td>
<td>33.33%</td>
<td>Ms G H Kidson Mr L Lewis Mr A J T Williams</td>
</tr>
<tr>
<td>1947</td>
<td>54.5%</td>
<td>His Honour John Byrrt QC Mr F N Cory-Wright Dr J H Griffiths Mr P F Henderson AC Mr A Livingston Mr A Longmore Professor G H Martin CBE FSA Mr J H A Midwood Mr J P Sassoon and three anonymous donors</td>
</tr>
<tr>
<td>1948</td>
<td>42.3%</td>
<td>Mr D Cloud Mr J C Firth Mr J C Hardy Mr G Harris Mr D N Lane CMG Mr D C R Morris-Marsham Mr K P Poole Mr D W Richards Mr A W Sanders Mr A M R Sylvester Dr M J Yates</td>
</tr>
<tr>
<td>1949</td>
<td>31.25%</td>
<td>Dr J E G Dixon Mr J J L Greene QC Mr J S Lipton Dr A B Littlewood Mr O J Lewis Mr G C M Lupton Mr D L M McNicol Mr F H C Podger Mr A R W Porter OBE Mr T H Skeet</td>
</tr>
<tr>
<td>1950</td>
<td>42.11%</td>
<td>Mr R Arkell Mr A C Brownjohn Mr T H Effendowicz Professor Y E Hia Professor C M Kauffmann Mr W M Mitchell* Mr H M C Quick Mr R A Sackett Professor E B Skolinikoff Dr G Thomas Mr W K K White CMG Dr J D Wilson</td>
</tr>
<tr>
<td>1951</td>
<td>35.90%</td>
<td>Professor C R Forker Dr P Gifford Mr P G Johnson Mr A D Malcomson Professor A W G Manning OBE Mr J B Mays Professor J J Murray Mr J A Purkis Mr P Rock Mr F W J Scovill Sir Jeremy Thomas KCMG Mr J H Woolmore Mr A G H Wright Lord Wright of Richmond GCMG</td>
</tr>
<tr>
<td>1952</td>
<td>56.10%</td>
<td>Mr A C Bailey Professor G E Bentley Dr R C M Cook Mr W P Cooke CBE Mr M H R Glover Mr D B Gray Mr R H Hardy Dr J M Hinton* Professor Sir Antony Hoare Mr J H Humphry Mr P R Jackson Mr J B Justice Mr D S Law Mr T H Marland Mr B S Mawer</td>
</tr>
<tr>
<td>1953</td>
<td>43.90%</td>
<td>Mr C A Battell Mr D Blaber* Mr A J Bott OBE FSA The Revd G R R Cox Mr J R Edwards Mr J C Ford-Robertson Sir Michael Jenkins Kt OBE Mr T G T Lewis Mr H D Liton CBE, QCB Professor W E McCallum Mr K J McLaughlin Mr R Peacock Mr D S Richards Mr D W J Shore Mr G F Tusa Mr A Verdin Mr W Webber Mr C Williamson</td>
</tr>
<tr>
<td>1954</td>
<td>29.79%</td>
<td>Mr J R Edwards The Revd Canon A Esdaile Mr W R Hall* Professor A G Hill Mr D A E Jarman Mr M H R Jordan Mr R J Lloyd Professor H M R E Mayr-Harting Mr J R Parr* Professor R O Paxton The Revd A C G Scott Mr A E Shearer Dr G E G Sladen Mr D A Watson</td>
</tr>
<tr>
<td>1955</td>
<td>46.00%</td>
<td>Mr J D L Adams Dr D F J Archer Mr G D Clayton Mr C R G Cullen Mr D B Curtis</td>
</tr>
</tbody>
</table>
Mr A Wynn-Evans, Mr B Jubb, Mr W N Hussey, Mr P  J Wells, Mr R Thomas, Mr J L Speaight, Mr E I Selig, Mr M A Vickers, The Revd Dr P J Cope, Mr D A Ireland, Dr J B Sturgeon, Mr P R Smith, Dr N M Davidson, Dr A P Heron, Dr R R Abraham, Mr R H Peel, Mr M C Gleed, Mr D C Price, Mr H P Mooney, Mr J R Doty, Mr A Eastwood, Mr R G Prichard, Mr S T Ormrod, Mr F A Heppenstall, Mr A J Hepher, Mr T J Saunders, Mr R Rubin, Mr P R Jones, Mr M G Stepan, Mr R Spears, Mr R M Scott, Mr D G N English, Mr P M Hay, Professor L C Holborow, Mr R F Ker, Professor A D B Malcolm, Dr R J H Page, Dr D R Mennell, Mr C H Hogson, Professor P J Rhodes, Professor P G Scott, Sir Robert Scott, Mr R D Mennell, Mr R H Murr, Mr D G Welsh, Mr A J Hove, Senator R C Krueger, The Revd B A Mastin, Dr J B Sturgeon, Mr R J Simms, Mr J K Thorncroft, Mr J F H Trott, The Revd Dr D L Watson and two anonymous donors

**1958 PARTICIPATION:** 39.71%

Dr N M Davidson, Dr O R Ford Davies, Mr A J Furse, Mr M C Gleed, Mr J E Gooding, Dr L H Hartmann, Mr R M Harvey, Mr C R C Hawkes, Mr K B Lewis, Mr H L Lloyd, Mr C N McEachran QC, Mr J A D Mills, Mr S S O’Connor, Mr J H M Parry, Mr P J Parsons, Mr T C Phillips MBE, Professor R W W Pollock, Dr R M Saikeld, Mr R D A Sich, Mr R J Simms, Mr J K Thomcrock, Mr J F H Trott, Mr A M Vickers, Mr D M Waterhouse, The Revd Dr D L Watson and two anonymous donors

**1959 PARTICIPATION:** 44.07%

Mr R B Allan, Mr N G Campbell, Mr C M Diamond, Dr A Drinkwater, Mr A O Ellman, Mr K D Forsyth, Mr J R B Gould, Mr R H M Hargreave, Mr P C Hayward, Dr R Higgins, Mr J R Howe, Senator R C Krueger, Dr A J H Latham, Professor Sir Anthony Leggett, Mr G McKelvey, Mr P Moyes, Mr R B Nelson, Professor R M Ohmann, Mr J D Oliver, Professor D A Ontjes, Mr D Shipp, Mr F J Usher, Mr J S Watson, Mr M Whitfield and two anonymous donors

**1960 PARTICIPATION:** 32.69%

Professor S S Blume, Dr G M Copland, Mr D G Darroch, Mr J M Hartnett, Dr S Hassell, Mr A J Hepher, Mr F A Hennesell, Mr J H Holmes, Mr A H Keat, Mr T D Phillips, Mr D C Price

**1961 PARTICIPATION:** 33.33%

Dr M A Cope, The Revd Dr P J Cope, Mr M B Dearden, Mr R N Emeny, Dr D J Fry, Mr W V Kaufman, Mr A F Kellsa, Mr J A Knight, Mr G Leadbetter, Dr J P Moss, Mr I E Packington, Dr J W M Peterson, Mr R G Prichard, Mr D M Rattenbury, Mr A P Ridge, Mr A Spray, Sir Howard Stringer, Professor A Tilson and one anonymous donor

**1962 PARTICIPATION:** 44.63%

Professor R D Adams, Mr K S Burton, Mr J R Doty, Mr A Eastwood, Mr D F K Finlay CMG OBE, Mr M A Hall MVO MBE, Mr I L Hirst, Mr D H Hudson, The Revd J D Hummerstone, Mr M W M Hurst, Mr P R Jones, Mr J W Keane, Mr J J Kirby Jr, The Revd B A Masting, Sir Callum McCarthy, Mr P D R Millard, Mr C J Rogers, Mr K J Shuttleworth, Mr R F Stevens, Mr C M N Stewart, Mr A G Watson, Lt Col C I P Webb, Mr J B Wroe and three anonymous donors

**1963 PARTICIPATION:** 35.28%


Dr R R Abraham, Mr J C Allen, Mr J A A Arrowsmith, Mr D A Carroll, Dr C E Chaffin, Professor G I Davies, Mr R M Scott, Mr N S English, Professor L C Holborow, Dr R F Ker, Professor A D B Malcolm, Dr D J H Page, Dr D R Mennell, Mr C H Hogson, Professor P J Rhodes, Professor P G Scott, Sir Robert Scott, Mr R R Smith, Dr J B Sturgeon, Mr G N Whithfield, Dr J Wroom, and two anonymous donors

**1964 PARTICIPATION:** 45.45%

Mr N F Ansell, Mr J A L Borgars, Mr R J J Burns, Dr J B Cole, Mr B L D Collins, Mr A N Curtis, Professor L N Danson, Mr M C Goodl, Mr J D Oliver, Mr R B Nelson, Mr P Moyes, Mr R G Prichard, Mr D M Rattenbury, Mr A P Ridge, Mr A Spray, Sir Howard Stringer, Professor A Tilson and one anonymous donor

**1965 PARTICIPATION:** 32.39%

Mr J R Chamberlain, Dr P A Cox, Mr T A R Curran, Mr J S Dryden, Mr B Fitchett, Professor R J Hay, Dr A P Heron, Professor G K Ingram, Professor J T Loderger, Sir David Madden KCMG, Mr T Morris-Jones, Professor W A Oram, Mr H C E Paget, Mr J Ripp, Mr P E Robinson, Mr A Smith, Mr R W Spearman, Mr D G Ure, Professor M A Weingarten, Mr R M Witcomb, Professor P B Woodruff, Mr J M Zame

*deceased

pat on: 32.39% 35.26% 32.69% 39.71% 44.07% 44.63% 35.28% 33.33% 42%
1981 PARTICIPATION: 24.73%

Mr M C Below  
Dr R J Chapman  
Mr P A R Hanson  
Mr L E Hart  
Mr J A Hitchon  
Mr C T Holland  
Dr P A H Holloway  
Dr J M Keogh-Bennett  
Ms S L Maddox  
Mr J P Mills  
J C O’Rafferty  
Mr N D G Prescot  
Mr T A D Reay  
Ms Z L Storey  
Dr C G Steward  
Mr R J M Sweet  
Dr I R Tomalin  
Mr T Wintinamethee  
Mr P B Whibley  
and four anonymous donors

1982 PARTICIPATION: 28.24%

Mr P J Baggaley  
P W L Bogaert  
Mr G Clifford  
Mr A R Corrie  
Mrs J E A Edwards [Makower]  
Mr R W Evenett  
Mrs H J Evenett [Birks]  
Dr S J Fisher [Shipsey]  
Dr J M P Gaunt  
Mr M K Jary  
Dr V H Knight  
Mrs V C Knox [Mitchell]  
The Revd Canon P J Moger  
Mr S J Noonan  
Dr B M Shuttleworth  
Mr W F Smith  
Mr R A D Symington  
Mr J R Thickett  
Mr J M Thornton  
Dr C Willers  
and four anonymous donors

1983 PARTICIPATION: 27.47%

Mr A W Baker  
Dr R A Batchelor  
Mr P D G Chavasse  
Mr J Collings  
Mr M R Counihan  
Mr F M Dillingham  
Mr C J Drinkall  
Mr J Hayles  
Mr M D Jager  
Mr P E Masini  
Mr J Mitchinson  
Dr S D Peck  
Mr A Rana  
Mr J D C Seymour  
Mr R P T Sheard  
Ms A P Shirley  
Dr J B Spier  
Mrs D R Thornton [Hill-Wilson]  
Dr M J Toogood  
Miss S J Treherne  
Dr S J R Vessey  
Mr S A M Whipple  
Mrs S A Willis [Mitchell]  
and two anonymous donors

1984 PARTICIPATION: 20.00%

Dr S H Ashworth  
Dr J H Augustine  
Dr S H Babbage  
Mrs C H R Chappell [Richardson]  
Mrs R J Fawthrop [Ker]  
Dr D M A Holbrook  
Ms V J Howe-Jones  
Mr S C Inchoombe  
Dr V A Lankeish  
Dr R J Madden [Taylor]  
Mr F P E Marsland  
Dr J H Newton  
Mr A C Ockenden  
Mr R A Parr  
Mr A M Phillips  
Dr A C Pinsett  
Mr N C Veitch  
Mrs P J Whipple [Edward]  
and two anonymous donors

1985 PARTICIPATION: 20.79%

Mr E D Beever  
Dr L B Binney [Buckingham]  
Mr A M Broun  
Dr J E M Dillon  
Mr C M Green  
The Revd R M Green  
Mr A H Haywood  
Miss J Hobbs  
Mrs S R Kershaw  
Mr P W Kettlewell  
Mrs N M Lind [White]  
Mr R Lind  
Mr J M Miltnick  
Mrs A V J Phillips [Braddock]  
Dr B J Prynn  
Dr S J Steel  
Professor I M C Tracey  
Dr T A Trowsle  
Mr P A Wöringe Gordon  
Mr M I Wood  
Mrs H J Woods [Brandley]  
and two anonymous donors

1986 PARTICIPATION: 20.00%

Dr A R Brough  
Mr A Chakraverty  
Professor S J Chapman  
Dr S J Craighed  
Ms J Davenport OBE  
Dr N P Dummitgan  
Mr J S C Eidinow  
Mr E D D Field  
Dr A A Jenkins  
Dr S G Kendrew  
Professor D J Markwell  
Mr S J Munden  
Mr C M Phipps  
Professor D E L Promislow  
Mr M J Rycroft  
Mr D J O Schaffer  
Mr G T Willett  
Mr A S Williams  
Mr A S Williamson  
and one anonymous donor

1987 PARTICIPATION: 21.90%

Mr M J Banks  
Mr A J Bassano  
Mr B J Bennett  
Mrs R L Bill [Jones]  
Ms L Y Brown  
Mrs F M Burnet Harris [Worthington]  
Mr B J Carne  
Mr J P A Cross  
Dr R M Graham  
Dr L A Hart  
Mr J W Herberg  
Mrs S A Higgs [Taylor]  
Mrs J M L Howard  
Dr H A Hugett  
Mr B W Hutchinson  
Mrs J E Knowles [Stow]  
Mr T J Lunn  
Mrs L M A Pearson [Bowen]  
Mrs J Riley [Warn]  
Mr D M Rocke  
Mr P M A Wilson CMG  
and two anonymous donors

1988 PARTICIPATION: 20.37%

Mr W T Anton III  
Mr P M Ayres  
Dr S Bosworth  
Mr C A D Boyle QC  
Mrs J L Condron [Hawley-Groat]  
Mr A L Cook*  
The Revd S K Dobkins Alberson  
Mrs R S Downer [Hartley]  
Ms D P Fisher  
Mrs E J Fordham [Grainer]  
Mr R J Graham*  
Dr D S Gregory  
Mr P A R Hepher  
Mr M A Hewitt  
Mrs H M Hilditch [Elkington]  
Dr P W A Howe  
Dr V M Lester  
Mr A P Perry  
Professor T J Piva  
Dr J Tremli  
Mr R Waterman  
and one anonymous donor

1989 PARTICIPATION: 17.48%

Ms A L Adams  
Mrs P K Bale [Burgess]  
Ms E S Byram-Wigfield [Harris]  
Dr M C Crews  
Dr C J Day [Price]  
Mrs I D Orléans [Manos]  
Mr R D Forrest  
Ms P M Howells [Hopkins]  
Mrs S A Hunter [Cooke]  
Ms E K Jackson  
Mr C C Jones  
Mr W Kelly  
Mr T J Kuschill  
Dr J N A Mathews  
Dr C M Mathews  
Dr D M Swinnerton  
Mr C A Wyn-Evans  
and two anonymous donors

* deceased
\[1264\]
1990s

PARTICIPATION: 18.79%

1990

PARTICIPATION: 14.81%
Mr N S M M Abbas
Mr R C Bentley-Davies
Mr S P Brett
Dr B J Carr [Hall]
Miss C M Carter
Mr M A Cockroft
Dr A S Elend
Professor A J Hodgson
Mr S J Jeffreys
Dr M C Merkt-van Arkel
Mr T M Bromley-Rahlke
Dr M R Brewer
Dr B M Appleby
Mrs B M Alty [Morgan]
Dr T J Colyer
Mr I MacDonald
Dr E Mayer
Dr C W R McEvoy
Mr P E McLoughlin
Miss M T J Parry
Mr I A Scorah
Dr A M Swift
Mr M J Tobin
Mr D M Trevarthen
Mr R J Vallat
Mr G T Zachariah

1991

PARTICIPATION: 15.65%
Mrs B M Alty [Morgan]
Dr B M Appleby
Dr M R Brewer
Mrs T M Bromley-Rahlke [Bromley]
Mr M J Cherry
Mrs C H H Clark [Hamilton]
Mrs I B Cleaver [Solway]
Mr I MacDonald
Dr E Mayer
Dr C W R McEvoy
Mr P E McLoughlin
Miss M T J Parry
Ms L J Rawson
Dr I A Scorah
Dr A M Swift
Mr M J Tobin
Mr D M Trevarthen
Mr R J Vallat

1992

PARTICIPATION: 24.53%
Lt Col W J Astore
Mrs K M Bacon Darwin [Bacon]
Mr P A Calaminus
The Revd Dr A P Davison
Dr M S Denning
Dr J Hatzlusz
Dr M E A Hodgson
Dr E W Howells
Dr R C Jagessar
Mr J Kershaw
Dr A L Latremolière [Goodgame]
Miss S A Lorie
Professor R B MacLauren
Dr C Maxwell
Mrs J L Mccallister-Nevins
Dr E L Moore
Mrs T H Oppenheimer
Mr J J F Pavry
Mr B C Perry
Dr R J E Stevens
Mr T F Stone
Mrs S E Tobin [Bolt]
Mr H J Wise
and three anonymous donors

1993

PARTICIPATION: 15.89%
Dr H T F Braun
Dr R J Cox
Mrs N L Drewitt
Mrs L M R S Faust [Cooksey]
Mr J D Freeman
Dr H C Haynes [Meaney]
Dr F A Heupel
Mr K Lambert
Ms L Lee
Dr A M S Morley [Noury]
Mrs H S Powell [Tesh]
Mr J E Ratzer
Dr G Rau
Dr J E Reisman
Dr P A Sinclair
Mr J J G Stammers
Dr K D Trivedi

1994

PARTICIPATION: 25.93%
Mr J S Bowling
Mr A J Chinside
Mr A J Costella
Mr A S W Davies
Mrs J A Falcon [Groves]
Dr M A Kimber
Mrs C E Kimber [Raffle]
Ms N Malevsky
Dr A J Mather [Field]
Mr K A Mayne
Ms S L Mayne [Jones]
Dr J P McEvoy
Dr J McManus
Mr O Pauley
Mr N A Quin
Dr J C A Read [Coombs]
Mrs S M Stacey [Brightwell]
Mr E J Stacey
Mr D Struckmeier
Mr P F Taylor
Dr D J Twitchen
Dr D M W Wallace
Dr Magnus Walter
Mr R H Walters
Miss S M Wills
and three anonymous donors

1995

PARTICIPATION: 21.10%
Mr A G L Campbell
The Revd Dr A P Cuneo
Dr W D Fenton
Miss X He
Mrs R H Knight [Roberts]
Mr G P Knight
Dr R S Lazic
Mr J C Legg
Mr P W Long
Mr J B Mills
Dr A U Mudher
Mr H J R Pung
Dr J A Rotter
Miss N J Thompson [Hendy]
Mrs K E Thorneycroft
[Woodhouse]
Miss C M Webb
and seven anonymous donors

1996

PARTICIPATION: 17.50%
Mr T J W Ashlin
Miss G G Banks
Ms C J Batchelor
Mr J W Brooks
Dr G C Ces [Shearman]
Major R H Crawford
Mr D D Elsdon
Mr E C C Goh
Dr P Gregoric
Dr L J Hanington
Mr A C Hartley
Mr J W R Hatt
Dr L N Hodo
Dr S R Kessler
Dr A W J McTavish
Miss S V Pellenko
Miss K F L Preiskel
Mr P Roberts
Miss D A Selden
Miss G H E Winkworth
and one anonymous donor

1997

PARTICIPATION: 15.13%
Ms S R Allen
Mrs H J Barrugh
Mr J Cable
Ms S Chatterji
Mr J M B Clark
Mrs A J W Davies
Mr A D Davies
Dr S B Elliott
Mrs K E Gardiner [Robson]
Dr S R Gardiner
Dr M Hauert
Dr B J Hoffmann
Mr W M Jackson
Miss F S Koepping
Mr J F Turner
Mr R J Walton
and two anonymous donors

1998

PARTICIPATION: 18.81%
Mrs Z H Barnes [Moore]
Dr A C Bougeard [Kent]
Mr R N Brittain
Mr T J Colyer
The Revd M F Emerson
Mr E D Guppy
Mrs C J Lolly [Barber]
Mr R P E Le Mièr
Dr A M Morley-Fletcher
Mrs P L Noakes [Shorey]
Mr A R Polley
Dr J Raiskin
Miss J L Rawson
Mr R P E Le Mièr
Mrs L C Winkworth [Salisbury]
and four anonymous donors

1999

PARTICIPATION: 19.26%
Mrs H L Ableman [Chandler]
Mr T M Ableman
Mrs C I Abraham-Igwe [Eze-Uzomaka]
Mr C Akrill
Dr J J Brunning
Mrs A C Carr [Davis]
Dr C J Cheeseman
Mr P Davies
Dr E R Dredman
Mr D J Fyfield
Mrs A R A Galmart-Maudens [Maudens]
Mrs K L Garcia [Marten]
Mr R C Hollas
Miss L E Hough
Ms H Mallalieu
Miss J R Mellerick
Mr B L Morrison
Miss R Pennells
Miss T E Pollard
Ms S B Ross
Miss V W Shim
Dr K E Sharrock
The Revd Dr R B Tobin
Mr H T Sie
Mr A D Tustian
and one anonymous donor

2000s

PARTICIPATION: 13.55%

2000

PARTICIPATION: 20.28%
Dr O Beckstein
Dr D Blaettler
Mr D Butler-Wheelhouse
Mr P S Casey
Miss X Chen
Mrs L B Crawford [Thomas]
Mr T V Dinh
Ms A S Fahy
Mrs R F Gamsa [Gill]
Dr A P Gamsa
The Revd Dr J M D Hughes
Dr M Ijima
Dr W P Kelly
Dr J L Kenner
Professor D G E Norbrook
Mr M A O' Donovan
Mr C B Owen
Dr C Paxton
Mr M D S Stoneham
Dr E Thompson
Mr M A J Tiner
Dr N Tokaca
Mr J A Viles
Mr R J Wovles
and five anonymous donors

2001

PARTICIPATION: 11.85%
Dr D Akatov
Mrs E Bird [Carriban]
Mrs L M Boswell [Powell]
Mr P M Boswell
Dr M Brandhorst
Mr B Delahaye
Mr B Gibbons
Miss L Howard
Mr K F Huber
Dr M B Jungen
Mr R J Knight
Dr S J Meats
Dr T S Morris
Mr S Patel
Miss K Schroeder
and one anonymous donor
2002
PARTICIPATION: 16.67%
Mr A M Beacham
Mr D M Bird
Mr D J Bottting
Mr N R Brown
Miss K C Broadcasting
Professor T K H Cheng
Mr T E Dougherty
Mr D Gillibe
Mr J D Griffiths
Mr D J Hall
Mr J Harji
Mr A J Khan
Dr J P J Khoo
Mr K M Koya
Mr O C Lomas
Mr N L Mason
Mr P J Matthews
Miss S Niven
Mr R R Perry
Mr R J Ream
Dr M Reiter
Professor S E Sachs
Dr S A Shipman
Dr Z Xie
Mr B D Zurawel

2003
PARTICIPATION: 16.06%
Mr N S Alatortsev
Mr D A Axelrad
Mr A F Bryan
Miss G M Carlisle
Mrs H R Dolman
Mr T P K Furlong
Mrs C Gardiner
Dr F S Herzberg
Mr A M Holmes
Ms J Lei
Mr S T Longden
Mrs M K McCloskey
Mr B J E Melican
Dr B M Minter
Dr S Murray
Mr T A Newton-Lewis
Mrs H A Nicholas [Beggs]
Dr O M Roche
Mr C A Schramm
Mr J T Shinkwin
Dr R H Thompson
Miss E M J S Weber

2004
PARTICIPATION: 10.87%
Mr C P Anglim
Dr C J Armstrong [Shutteweorth]
Dr A C Borbora
Mrs M S Connemous
Miss E D D'Anjou
Mr R Givel
Mr R R Hulme
Mrs T A King [Marsay]
Dr K J Lester
Mr K P G Ling
Mr T M Ravenscroft
Mr O P Schneider-Sikorsky
Mrs V L Seale [Cooper]
Ms G L Stahl
Mr G D Williams
and one anonymous donor

2005
PARTICIPATION: 13.70%
Mr M A Chohan
Miss M L Cleireugh
Miss L A Davies
Dr I R B Desai
Dr R A French-Hodson
Miss H E Glover
Dr J H L Hui
Mr D H Hunt
Mr S D J Jones
Judge R Kalam
Mr P C Lian
Mr J P McGibbon
Mr N F Olson
Miss A J Rose
Miss S M Rudge
Mr L Simpson
Mr T A White
Miss V Youg
Mr D Zuze
and two anonymous donors

2006
PARTICIPATION: 11.64%
Mr W C J Beharrell
Mr G R Betts
Dr H B Coldenstrod-Ronge
Miss C A Crompton
Ms A Gewirtzman
Mr E N Hernandez
Miss K L Heslin
Miss C E P Jones
Dr G B S Lim
Mr M H Manson
Dr A J McConnell
Dr Liesel K Nunnis
Mr D M Pantina
Mr L Romanenko
Miss S K Sagoo
Dr Hsiao-Yun Wu
and two anonymous donors

2007
PARTICIPATION: 11.54%
Mr A Qarawal
Mr T K Boon
Miss S L Boraston
Dr W T Clarke
Miss E Davnall
Dr J Dill
Miss C Guillemin de Monplante
Mr T Keayton
Mr A S Khoo
Mr B Leong
Mr A J Rose
Mr H O Orlians
Ms A Portari
Miss E V Reynolds
Mr G Stabbopoulos
Dr A T Stearns
Mr G M Turner
Dr L S Wen
and two anonymous donors

2008
PARTICIPATION: 7.69%
Mr T Davies
Mr R K Day
Miss M R Gupta
Mr E G Highcock
Miss S L Y N Jonas
Miss J G Moxne

2009
PARTICIPATION: 16.11%
Mr M S Bimmler
Mr T Coleman
Miss A G E Hood
Miss K Howes
Ms M Jones
Mr R I Knight
Mr E Krishnan
Miss P Kritsiligkou
Mr B Lynch
Mr D Main
Mr V T Yu
Miss L Whittington
and eleven anonymous donors

2010
PARTICIPATION: 6.67%

2010s
PARTICIPATION: 8.12%
Mr H R Barmeier
Mr A J Brizzi
Mr F Chow
Ms J Lam
Mr M Mischcze
Mr J S Moeller
Mr C Sneck
Miss J Steinberg
Ms G Tios
and seven anonymous donors

2011
PARTICIPATION: 3.63%
Mr V Bowatte
Mr C Chen
Mr K A U Cohn-Gordon
Dr D G Hickey
Miss E C Lord-Kambitsch
Ms C R Ponchione
Miss P S A Quah

2012
PARTICIPATION: 8.67%
Mr L Chen
Miss S Chng
Mr A M Clark
Ms D B de Grammont
Miss R Dodson
Dr M D Fischer
Ms N Homma
Mr A Karlberg
Miss C K Lee
Dr L Liedermann
Ms T L Peterson
Mr G C T M Sluijter
Miss J Wang

STAFF AND EX-STAFF
Miss J Durkin
Miss L Kendall
Mrs H J Kingsley
Mr R Maxwell
Ms H C Morley
Mr Peter O'Connor

Ms V S Parkinson
Miss J A Turner
Mr W R Upcher
Ms L G C Van Broeck
Mr C Viebahn
Miss J Yada

Mr Peter O'Connor

Mr A Richardson
Mrs C Smith
Dr M M N Stansfield

PARENTS AND FRIENDS
Mrs E M Adkins
Mrs M Allard
Ms A Bennett
Miss S Blackmore
Mr S J L Burgess
Mr D Cavanagh
Ms S Cullman
Mr and Mrs J Davnall
Mr C Dodson
Mrs A Dodson
Mr and Mrs W J Gonsalves
Mr D Grenier
Mrs J Hamer
Dr F G Hardy
Mrs M Harvey
Ms A Hasse
Mrs C E Henderson
Mr K Herbert
Miss S E Jeet
Miss B Kay
Mrs M Keane
Mr E D Lambert
Miss M H Millen
Mrs P I Mitchell (widow of Mr W M Mitchell [1950])
Mr R Moeller
Miss T Olsen
Professor D O'Reilly (widow of Mr J R Parr [1954])
Mr H Parry-Smith
Dr G A Paxton
Ms L D Renton
The Hon Mr Justice Anselmo Reyes
Mrs R Ricketts
Mrs R Ruggles
Mr D Russell
Mr P H Saenger
Mr E M Sharp
Dr J Shute
Dr C Sillince
Mr G M Stead
Mrs C Stepper
Lady Stringer
Mr J Tang
Mrs K Tyrell
Dr K E Woodhouse-Beyer
Miss P Wright

TRUSTS, ORGANISATIONS & COMPANIES
The A G Leventis Foundation
The Argentarius Foundation
Clyde & Co
Deberoroise & Plumpton LLP
The Reed Foundation
Sullivan & Cromwell LLP
Vilad Corp.
The Westmount Trust
Wilmer, Cutler, Pickering, Hale & Dorr LLP

FOUNDER'S SOCIETY
With thanks to the following new Founder's Society Members in 2012-13, for pledging to leave a gift to Merton in their Will.
Dr R S Lowrie (1955)
William C McGrew (1965)

Dr Dror M N Stansfield

Mr A Richardson
Mrs C Smith
Dr M M N Stansfield

PARENTS AND FRIENDS
Mrs E M Adkins
Mrs M Allard
Ms A Bennett
Miss S Blackmore
Mr S J L Burgess
Mr D Cavanagh
Ms S Cullman
Mr and Mrs J Davnall
Mr C Dodson
Mrs A Dodson
Mr and Mrs W J Gonsalves
Mr D Grenier
Mrs J Hamer
Dr F G Hardy
Mrs M Harvey
Ms A Hasse
Mrs C E Henderson
Mr K Herbert
Miss S E Jeet
Miss B Kay
Mrs M Keane
Mr E D Lambert
Miss M H Millen
Mrs P I Mitchell (widow of Mr W M Mitchell [1950])
Mr R Moeller
Miss T Olsen
Professor D O'Reilly (widow of Mr J R Parr [1954])
Mr H Parry-Smith
Dr G A Paxton
Ms L D Renton
The Hon Mr Justice Anselmo Reyes
Mrs R Ricketts
Mrs R Ruggles
Mr D Russell
Mr P H Saenger
Mr E M Sharp
Dr J Shute
Dr C Sillince
Mr G M Stead
Mrs C Stepper
Lady Stringer
Mr J Tang
Mrs K Tyrell
Dr K E Woodhouse-Beyer
Miss P Wright

TRUSTS, ORGANISATIONS & COMPANIES
The A G Leventis Foundation
The Argentarius Foundation
Clyde & Co
Deberoroise & Plumpton LLP
The Reed Foundation
Sullivan & Cromwell LLP
Vilad Corp.
The Westmount Trust
Wilmer, Cutler, Pickering, Hale & Dorr LLP

FOUNDER'S SOCIETY
With thanks to the following new Founder's Society Members in 2012-13, for pledging to leave a gift to Merton in their Will.
Dr R S Lowrie (1955)
William C McGrew (1965)

*deceased
1264
Over the centuries generations of Mertonians have benefited from opportunities provided by generous legacies. Indeed, since 2006 the Jackson Scholarship has been founded, generous provision for teaching and research in Medicine has been enabled, the lead gift to the TS Eliot Theatre was provided, a Music Fellowship has been almost completely endowed and substantial funding for the Dobson Organ was received – all through legacies.

A legacy is a gift that nearly everyone can make and it offers a genuine opportunity to make a huge impact. The Merton Founder’s Society was launched to recognise the long-term commitment of Mertonians who have indicated their intention to leave a gift to Merton in their Will. The Merton Founder’s Society now has 64 members.

The next, biennial, meeting of the Founder’s Society will be held on Friday 6th June 2014, 11.45am – 3pm. An update from the Chair, Sir Jeremy Isaacs (1951), and the Warden, will be followed by lunch in the Savile Room. Invitations will be sent to Founder’s Society members prior to the event.

If you would like to join the Society, please contact the Development Office on 01865 276316, email development@merton.ox.ac.uk or go to www.merton.ox.ac.uk/legacy for more information.

**GIFTS IN YOUR WILL**

Most gifts made to the College are unrestricted, which will allow application of the funds as determined by the College; however, gifts can be made for a specific purpose (e.g. naming and endowing a scholarship, fellowship or bursary fund). We particularly welcome gifts of the residue or specified proportion of an estate, as the value of this type of bequest is unaffected by inflation. Please be assured that no gift is too small and what you give will help shape the future of Merton and its continued commitment to excellence.

**INHERITANCE TAX**

Merton College is a registered charity and is therefore exempt from Inheritance Tax. This means that any bequest you make to the College will be deducted from your estate before it is assessed for Inheritance Tax in the UK. Including charitable donations in your Will can also reduce the Inheritance Tax liability of your loved ones, reducing it from 40% to 36% in cases where at least 10% of the net estate is left to charity.

**WORDING FOR YOUR WILL**

We strongly recommend that you consult a solicitor when making or changing your Will. However, a gift made directly to Merton should be worded in your Will as follows:

‘I give to the Warden and Scholars of the House or College of Scholars of Merton in the University of Oxford (hereinafter called ‘the College’) (£X / X% of my estate) free of tax, such to be applied to the general purposes of the College towards the promotion of its object, and I direct that the receipt of the Bursar or other authorised officer for the time being of the College shall be a good and sufficient discharge to my executors for the payment of the aforesaid legacy.’

We are enormously grateful to Mr C A C Jenkins (1977), Mr I Young (1941) and Mr D Blaber (1953) for their generous bequests to the College last year, between 1st August 2012 and 31st July 2013.
The Benefactions Committee was formed after the Merton College Charitable Trust was wound up in 2011. The Committee’s remit is to review the receipt, investment, disbursement and accounting of donations received by the College. The Committee as currently constituted first met on 27th November 2012. The Committee’s report to the Governing Body for 2012-13 has been published on the College website and is reproduced below.

2013 REPORT TO DONORS

The Committee, which was formed in July 2012, presents its report to the College’s benefactors for the fiscal year to 31st July 2013. The Committee comprises Richard Allan (1959) (Chair), Ian McVeigh (1976), Tim Morrison (1972), Matthew Tobin (1991) and William Watson (1980). Meetings are attended by the Finance Bursar and the Director of Development.

In our initial year, we have received information from the Warden about the College’s strategic review and the consequential current spending priorities. We have obtained certain information relating to the College’s procedures for the receipt, investment and accounting of College benefactions (both restricted and unrestricted), and have discussed these procedures and the associated internal controls with the Director of Development, the Finance Bursar, the College Accountant and the external auditors. Because Merton College Charitable Corporation (MC3), which is incorporated in the USA, is a charity independent of the College, we have performed no work in respect of benefactions received by MC3 until they have been transferred by MC3 to the College. We have also reviewed, on a sample basis, a small number of benefactions received by the College (both restricted and unrestricted) to satisfy ourselves that, in each case selected, the relevant funds have been properly recorded to enable disbursements to be made in accordance with the donors’ wishes.

On the basis of the work we have performed, we confirm that nothing has come to our attention that casts doubt on the way benefactions have been received, invested, accounted for and disbursed by the College during the year ended 31st July 2013. In the light of this work, we have made a limited number of recommendations to the College’s Governing Body in relation to the processing of benefactions. The Director of Development and Finance Bursar have agreed to oversee the implementation of the recommendations.

Richard Allan (1959)