

# MERTON APPEALS 2022

## DONATION FORM USA



MERTON COLLEGE  
OXFORD

### My Contact Details

Name:

Address:

Email:

Telephone:

Matric:

### Designating my Gift

- ☐ **Library Medieval Stained Glass**
- ☐ Black Academic Futures Scholarship
- ☐ Reach Scholarship
- ☐ Boat Club - Women's Boat
- ☐ Girl Choristers' Instrumental Bursaries
- ☐ Meadows Re-Wilding
- ☐ Where the need is greatest
- ☐ Other:

### My Gift

- ☐ I wish to make a single gift of
- ☐ \$50 ☐ \$100 ☐ \$250 ☐ \$500 ☐ \$1,000 ☐ \$2,000\* ☐ \$5,000
- \* To join the 1264 Society. If you are under 30, or have left Merton in the last five years, you can join with a gift of at least \$200. 2021 Leavers can join for \$20.

Other: \$

- ☐ I enclose a check made payable to the **Merton College Charitable Corporation**
- ☐ Please charge my credit card ☐ Mastercard ☐ Visa

Card number

Expiry date   /

Security code    (the 3 numbers on the back of the card)

Signature:

Date:

- ☐ **Giving Online** – You can make a recurring gift or single donation online using PayPal or your credit card at [www.mc3na.com](http://www.mc3na.com).

- ☐ **Charity or Matching Gift** – I have directed a donation of \$

be paid through

(name of foundation/charity/workplace).

- ☐ **Gift of Shares** – You can make a gift of appreciated Stock by contacting Robert McKelvey or Chuck Alexander at [rmckelvey@georgemckelveyco.com](mailto:rmckelvey@georgemckelveyco.com) or [calexander@georgemckelveyco.com](mailto:calexander@georgemckelveyco.com).

MC3 is a tax exempt organisation under section 501(c)(3) of the Internal Revenue Service code and all donations are tax deductible subject to standard IRS regulations. Donations may be made in cash, appreciated assets, by bequest, or through other estate planning mechanisms such as annuities, charitable trusts, life insurance etc.

### Acknowledging my Gift

- ☐ I would like my gift to remain anonymous.

### Legacies

- ☐ I am leaving a gift to Merton in my will. Please send me further information about The Founder's Society.
- ☐ I am interested in leaving a gift to Merton in my will. Please send me further information.

### Contact Merton

The Development Office,  
Merton College, Merton Street  
Oxford OX1 4JD UK

[www.merton.ox.ac.uk](http://www.merton.ox.ac.uk)

T: +44(0)1865 286312

E: [development@merton.ox.ac.uk](mailto:development@merton.ox.ac.uk)

Merton College is a registered charity  
in the UK, number: 1139022

## Thank you for your support. Please send this form to:

Thom Yu (Administrator), Merton College Charitable Corporation,  
8229 Boone Boulevard, Suite 240, Vienna, VA 22182

# Privacy Notice

## How we use your data

The personal data you provided on this form will be used by Merton College to process your donation in accordance with our contractual and legal obligations, and to meet our legitimate interest of alumni and supporter engagement, fundraising and stewardship. We will use your data to: record information about your giving, including any gift agreements, memberships, or correspondence relevant to your donation; communicate with you about the impact of your donation and other appeals that may be of interest to you; and record information about your willingness and capacity to support our charitable objectives.

To meet our legitimate interests above we also store and share your data internally. This may include updating your preferences regarding the external reporting of your donation, your contact details and mailing preferences. For full details of how we collect and process your personal data, see our full Privacy Notice.

## Who has access to your data?

The data you provided will be shared across the University of Oxford, including its clubs and societies, in accordance with the University's policies and procedures via our shared relationship management system. You have the right to object to the processing of your personal data at any time. The University and participating colleges are both "data controllers", meaning you can contact either the University or your college if you have questions about your data.

We may also need to share it with third parties supporting the processing of your transaction. We will only do this in appropriate circumstances, for specified purposes, by secure means, using the minimum amount necessary, and with the relevant data sharing agreements in place. We do not and will not sell your data.

## How long we keep your data

We consider our relationship with our alumni, donors and supporters to be lifelong and we will retain most of your data indefinitely unless you request otherwise.

## Your rights

You have the right to opt-out of direct marketing at any time. You also have the rights to request access to and correction or erasure of your data; to request transfer of your data to another party; or to object to the processing of your data or request that such processing is restricted.

The full details of our privacy information, including your rights, are set out in our Privacy Notice at <https://www.merton.ox.ac.uk/privacy-notices-and-ropas> or you can request a hard copy from our Development Operations & Data Manager. If you would like to exercise your rights, opt-out, or are dissatisfied with the way we have used your information, please contact us at [development@merton.ox.ac.uk](mailto:development@merton.ox.ac.uk) or telephone +44 (0)1865 286312. You may also contact our Data Protection Officer at [development@merton.ox.ac.uk](mailto:development@merton.ox.ac.uk). If you remain dissatisfied, you may lodge a complaint with the Information Commissioner's Office at: <https://ico.org.uk/concerns/>